2017

TAX SOLUTIONS

BFI

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FORM CHANGES FOR 2017

Reprogramming required on 1042S, 1099OID, 1098, 1099S, W-2

ELECTRONIC FILING INFORMATION

W-2 FORMS — Must be Filed Electronically or on Paper

Mag-Media filing will no longer be accepted by the Social Security Administration (SSA) as of February 28, 2006.

When to File Electronically

The government requires that employers/payers who file 250 or more of the same form with the IRS/SSA must file Copy A information electronically.

Other Information Returns

If you are required to file 250 or more returns on Form 1098, 1099A, 1099G, 1099MISC, 1099R, 1099S, 5498 or W-2G you are required to file electronically. For determining the number of returns you are required to file "count each type of form separately", for example, if you must file 300 Form 1098 and 100 1099MISC, you are not required to file Form 1099MISC electronically, but you must file Form 1098 electronically.

For information concerning electronic filing or information about a waiver, contact: Internal Revenue Service.
Attn: Extension of Time Coordinator, 230 Murall Drive Mail Stop; 4360 Kearneysville, WV 25430; Telephone: (304) 263-8700.

The following returns may be filed electronically to the IRS:

1099A	1099B	1099C	1099CAP	1099DIV
1099G	1099H	1099K	1099INT	1099LTC
1099MISC	1099OID	1099PATR	1099Q	1099R
1099SA	1099S	1042S	1098	1098C
1098E	1098MA	1098T	3921	3922
5498	5498ESA	5498SA	W2G	
1094	1095			

W-2 Forms are filed to the Social Security Administration

State W-2 and 1099R Part Requirements

8-PART STATES AL, DE, KY, MD, MI, MO, NY, OH, PA

6-PART STATES AL, AZ, AK, CA, CO, CT, DC, DE, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI , MN, MS, MO, MT, NE, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, UT, VT, VA, WV, WI. (Add extra parts for city withholding tax.)

4-PART STATES AK, FL, NV, NH, SD, TN, TX, WA, WY.

	Employer Copies				Employee Copies			
W-2	Federal Copy A	State Copy 1	City Copy 1	File Copy D	Federal Copy B	State Copy 2	City Copy 2	File Copy C
4-Part	X			X	X			X
6-Part	X	X		X	X	X		X
8-Part	X	X	X	X	X	X	X	X

State 1099 Part Requirements

3-PART STATES
AK, CA, FL, GA, IL, IN, IA, KY, LA, MD, MI, MO, NV, NH, NM, NY, OR, SD, TN, TX,VT, WA, WY

4-PART STATES
AL, AZ, AR, CA, CO, CT, DC, DE, GA, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NJ, NM, NC, ND, OH, OK, OR, PA, RI, SC, UT, VT, VA, WV, WI

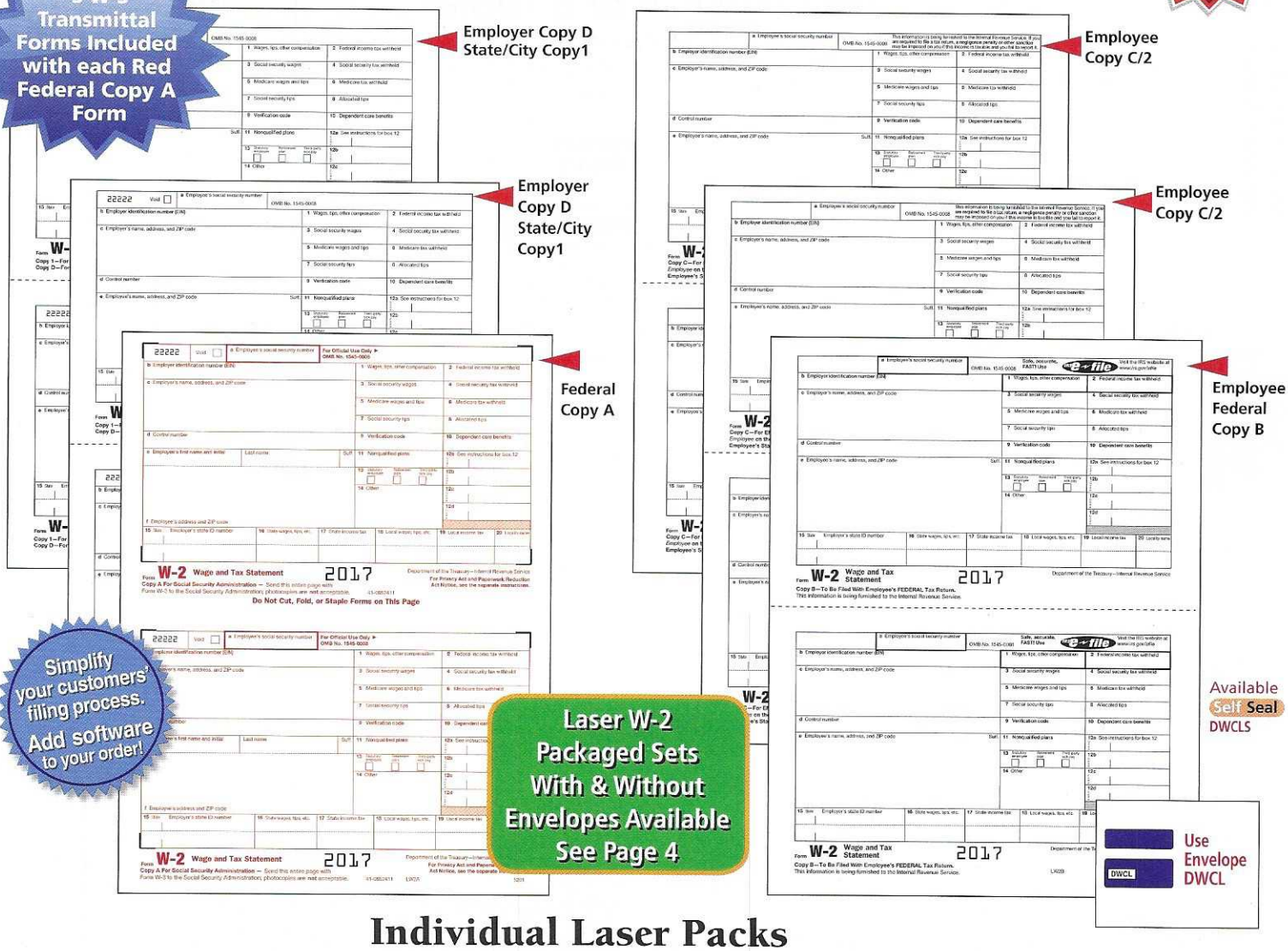
5-PART STATES AL, AZ, CO, CT, DE, HI, ID, ME, MA, MN, MS, MT, NE, NC, ND, OH, OK, PA, SC, UT, WI

LASER OFFICIAL FORMAT W-2 FORMS

Individual Packs

Reprogramming Required on all W-2 Forms

5 W-3 Transmittal Forms Included with each Red Federal Copy A Form



Individual Laser Packs

FORM # 50'S	FORM # 500'S	
LW2A	LW2A500	LASER W-2 COPY A EMPLOYER'S FEDERAL
LW2D1	LW2D1500	LASER W-2 COPY 1 STATE/LOCAL, OR COPY D EMPLOYER'S

FORM # 50'S	FORM # 500'S	
LW2B	LW2B500	LASER W-2 COPY B EMPLOYEE'S FEDERAL
LW2CLW22	LW2CW22500	LASER W-2 COPY 2 STATE/LOCAL/CITY, OR COPY C EMPLOYEE'S RECORD

Ordering Individual W-2 Lasers Made Easy

Official Format W-2's - each sheet of the W-2 contains information for two employees and is printed as a separate batch. All Copy A's, Copy B's, Copy C's etc. are printed separately. The employee copies must be collated for envelope insertion. Our laser W-2's are sold in packages of 50 - 8-½" x 11" sheets yielding 100 individual W-2 copies (Also available in bulk packs of 500). If for example, you want to order the equivalent of 100 6-part W-2's, you would order as follows:

ITEM	QTY OF PACKAGES	ITEM	QTY OF PACKAGES
LW2A	1	LW2B	1
LW2D1	2	LW2CLW22	2

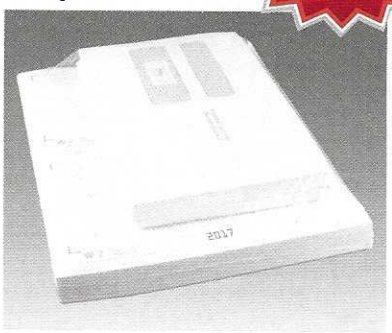
(Please note: prepackaged sets of the laser official format W-2's are available on page 4).

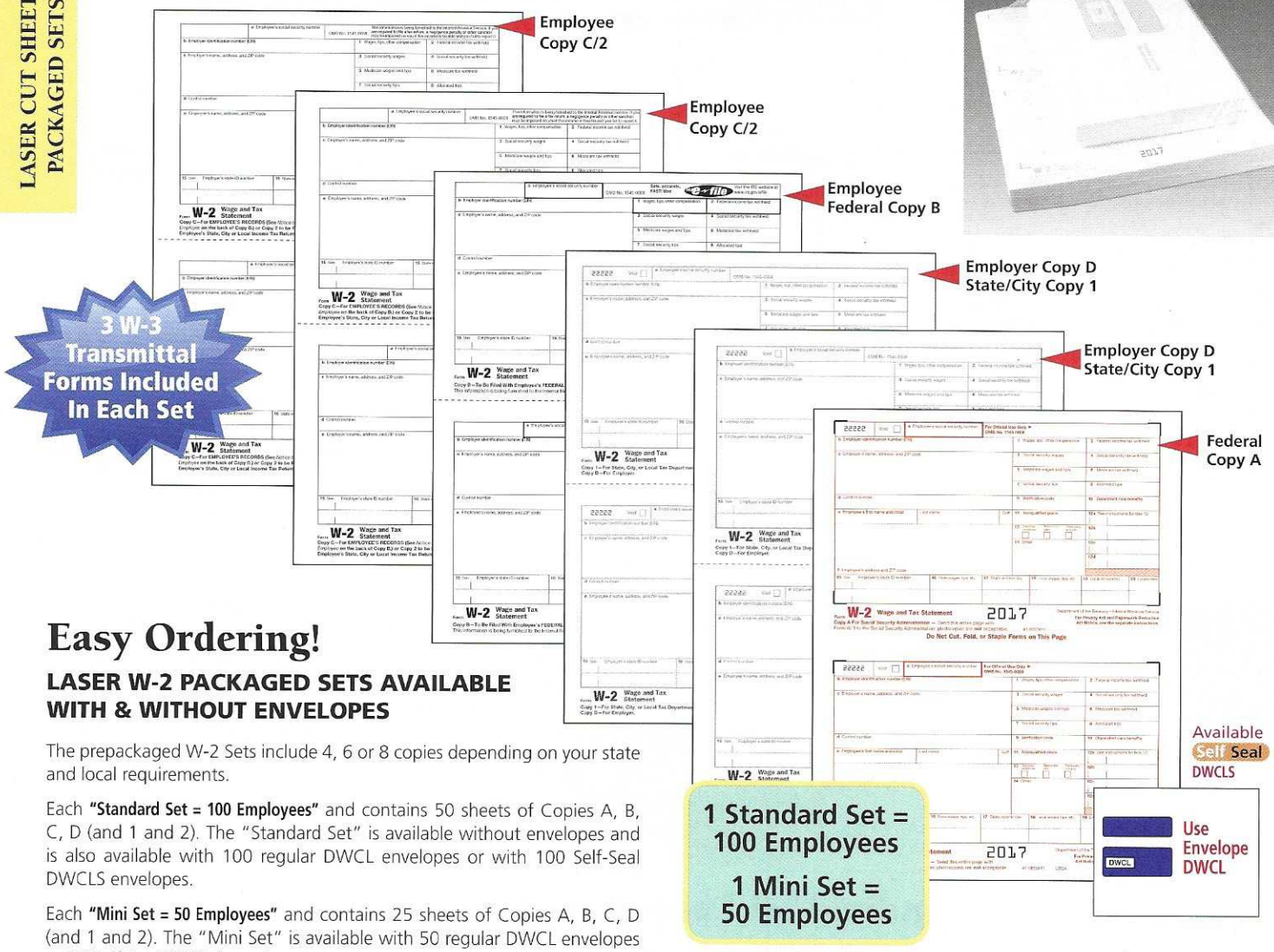
Combined and Blank Format W-2's (See pages 5, 6 and 7) – These preprinted combined and blank formats are designed to print all employee's copies on one sheet. These combined and blank formats eliminate collating. Just fold and put in a matching window envelope. For example, the L4UP contains employee's Copies B, C, 2, and 2 preprinted on one 8½" x 11" sheet. Our laser W-2 combined and blank formats are sold in packages of 50 sheets yielding 50 employee's copies. Most formats are also available with employer's copies, Copy D and state Copy 1, combined. The combined and blank forms are ideal for electronic filing (if filing Copy A to the Social Security Administration, you must use the official format Federal Copy A). (Note: blank formats may not work with our stock envelopes, please request samples for testing).

LASER OFFICIAL FORMAT W-2 FORMS

Packaged Sets with and without Envelopes
Available 4, 6 or 8 copies

Reprogramming Required on all W-2 Forms





3 W-3 Transmittal Forms Included In Each Set

1 Standard Set = 100 Employees

1 Mini Set = 50 Employees

Available Self Seal DWCLS

Use Envelope DWCL

Easy Ordering!

LASER W-2 PACKAGED SETS AVAILABLE WITH & WITHOUT ENVELOPES

The prepackaged W-2 Sets include 4, 6 or 8 copies depending on your state and local requirements.

Each **"Standard Set = 100 Employees"** and contains 50 sheets of Copies A, B, C, D (and 1 and 2). The "Standard Set" is available without envelopes and is also available with 100 regular DWCL envelopes or with 100 Self-Seal DWCLS envelopes.

Each **"Mini Set = 50 Employees"** and contains 25 sheets of Copies A, B, C, D (and 1 and 2). The "Mini Set" is available with 50 regular DWCL envelopes or 50 Self-Seal DWCLS envelopes.

Each **"Value Set = 20 Employees"** and contains 10 sheets of Copies A, B, C, D (and 1 and 2). The "Value Set" is available with 20 Self-Seal DWCLS envelopes.

Note: The W-2 copies are packaged individually (see page 3).

LASER STANDARD SETS 50 SHEETS (100 EMPLOYEES)

FORM #	
95214	50 SHEETS EA LASER W-2 COPY A, B, C, D
95216	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 2
95218	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 1, 2, 2

LASER STANDARD SETS W/ ENVELOPES 50 SHEETS (100 EMPLOYEES)

FORM #	
95214E	50 SHEETS EA LASER W-2 COPY A, B, C, D + 100 DWCL
95216E	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 2 + 100 DWCL
95218E	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 1, 2, 2 + 100 DWCL

LASER STANDARD SETS W/ SELF-SEAL ENVELOPES 50 SHEETS (100 EMPLOYEES)

FORM #	
95214ES	50 SHEETS EA LASER W-2 COPY A, B, C, D + 100 DWCLS
95216ES	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 2 + 100 DWCLS
95218ES	50 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 1, 2, 2 + 100 DWCLS

VALUE SETS

NOTE: These sets are not collated.

LASER MINI SETS W/ ENVELOPES 25 SHEETS (50 EMPLOYEES)

FORM #	
95211E	25 SHEETS EA LASER W-2 COPY A, B, C, D + 50 DWCL
95212E	25 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 2 + 50 DWCL
95213E	25 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 1, 2, 2 + 50 DWCL

LASER MINI SETS W/ SELF-SEAL ENVELOPES 25 SHEETS (50 EMPLOYEES)

FORM #	
95211ES	25 SHEETS EA LASER W-2 COPY A, B, C, D + 50 DWCLS
95212ES	25 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 2 + 50 DWCLS
95213ES	25 SHEETS EA LASER W-2 COPY A, B, C, D, 1, 1, 2, 2 + 50 DWCLS

LASER VALUE SETS W/ SELF SEAL ENVELOPES 10 SHEETS (20 RECIPIENTS)

FORM #	
95204ES	10 SHEETS EA LASER W2 COPY A, B, C, D + 20 DWCLS
95206ES	10 SHEETS EA LASER W2 COPY A, B, C, D, 1, 2 + 20 DWCLS
95208ES	10 SHEETS EA LASER W2 COPY A, B, C, D, 1, 1, 2, 2 + 20 DWCLS

LASER W-2 COMBINED FORMS

Ideal For Electronic Filing

Reprogramming Required on all W-2 Forms

THESE COMBINED FORMATS ELIMINATE COLLATING! JUST FOLD AND PUT IN AN ENVELOPE

LASER CUT SHEETS

The L4UP is the Most Popular Preprinted 4-up Combined Format

Available in Continuous Format CL38 and CL38R

Available on 24# Stock See Below*

Simplify your customers' filing process. Add software to your order!

Use Envelope DW4S

Available Self Seal DW4SS

Envelope With Diagonal Seam Available

Contact Customer Service

Use Envelope DW387

Available Self Seal DW387S

Envelope With Diagonal Seam Available

Contact Customer Service

1 Page = 1 Employee

1 Page = 1 Employee

FORM NUMBER L4UP is perforated once vertically and horizontally to divide the sheet into four equal sections.

FORM # 50'S	FORM # 500'S	
L4UP	L4UP500	LASER W-2 EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED
L4UPR	L4UPR500	LASER W-2 EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D
	*L4UP24500	AVAILABLE ON 24# PAPER STOCK

FORM NUMBER L87 is perforated horizontally to divide the sheet into four equal sections.

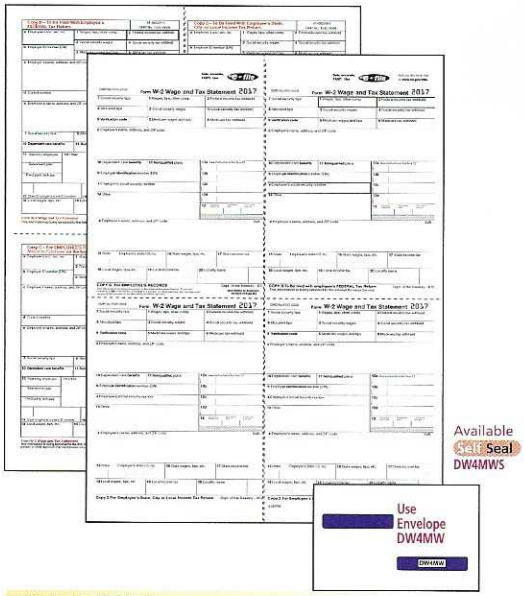
FORM # 50'S	FORM # 500'S	
L87	L87500	LASER W-2 4UP HORIZONTAL EMPLOYEE'S COPIES B, C, 2, & 2 COMBINED
L87R	L87R500	LASER W-2 4UP HORIZONTAL EMPLOYER'S COPIES 1/D, 1/D, 1/D,1/D COMBINED
	*L8724500	AVAILABLE ON 24# PAPER STOCK
CL38		LASER CONTINUOUS W-2 EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED
CL38R		LASER CONTINUOUS W-2 EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D COMBINED

NEW DIAGONAL SEAM ENVELOPE - CALL CUSTOMER SERVICE FOR AVAILABILITY

ALL LASERS 50 SHEETS/PACK – WHERE NOTED: BULK PACKAGING 500 SHEETS/PACK

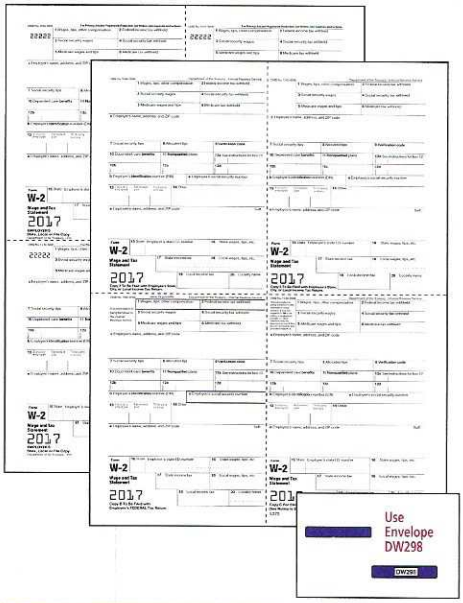
ALTERNATE LASER CUT SHEET, W-2 COMBINED FORMATS

Reprogramming Required on all W-2 Forms

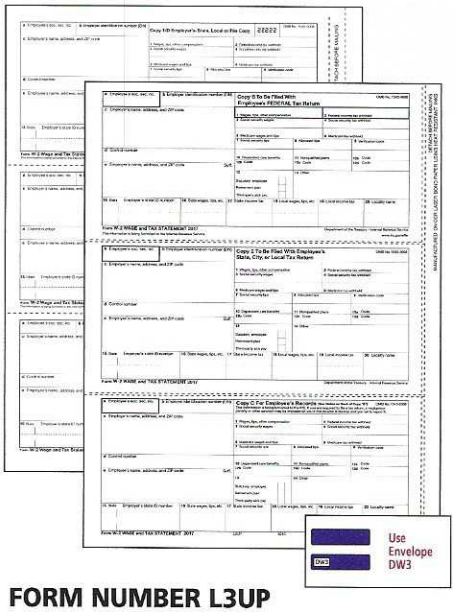


Available Self Seal DW4MWS

FORM #	FORM #	
50'S	500'S	
L4UPW	L4UPW500	W-STYLE ALTERNATE W-2 4-UP EMPLOYEE'S COPIES B, C, 2, 2
L4UPWR	L4UPWR500	W-STYLE ALTERNATE 4UP EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D



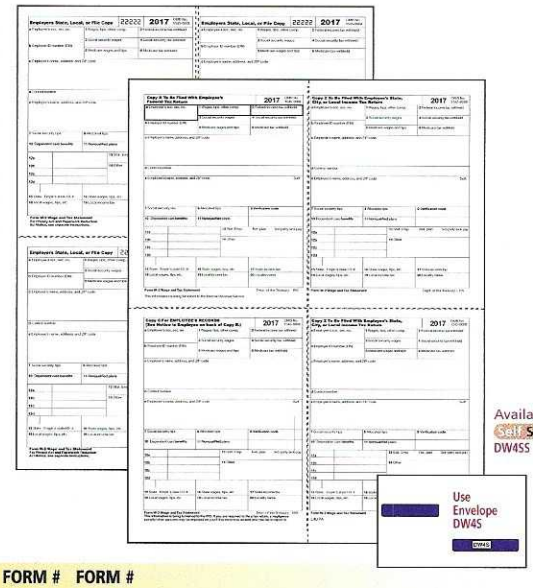
FORM #	FORM #	
50'S	500'S	
L275	L275500	M-STYLE ALTERNATE W-2 4UP EMPLOYEE'S COPIES B, C, 2, 2
L276	L276500	M-STYLE ALTERNATE W-2 4UP EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D



FORM NUMBER L3UP
2 perfs horizontally every 3-2/3" to divide the sheet into 3 equal forms: copy B, C and 2, ideal for electronic filing.

FORM #	FORM #	
50'S	500'S	
L3UP	L3UP500	LASER W-2 3UP EMPLOYEE'S COPIES B, C & 2 COMBINED
L3UPR	L3UPR500	LASER W-2 3UP EMPLOYER'S COPIES 1/D, 1/D, 1/D

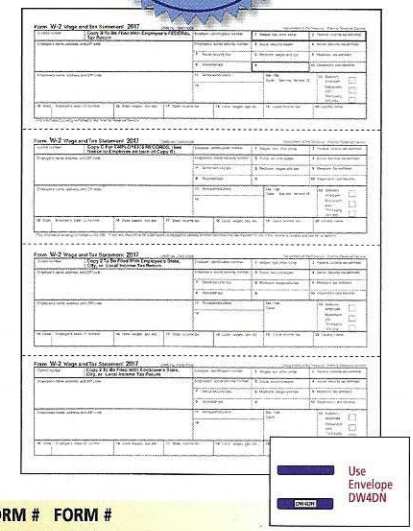
To view images go to
www.taxformfinder.com



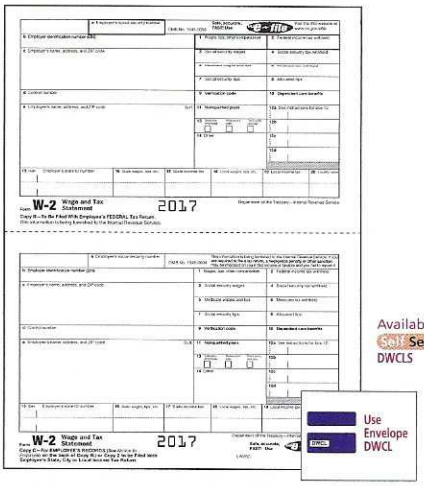
Available Self Seal DW4SS

FORM #	FORM #	
50'S	500'S	
L4UPA	L4UPA500	ALTERNATE STYLE LASER W-2 EMPLOYEE'S COPIES B, C, 2, 2 COMBINED
L4UPAR	L4UPAR500	ALTERNATE STYLE LASER W-2 EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D

Simplify your customers' filing process. Add software to your order!



FORM #	FORM #	
50'S	500'S	
L4DN	L4DN500	LASER W-2 4UP HORIZONTAL ALT N STYLE



Available Self Seal DWCLS

THE B & C combination form has employee copies B & C on the same sheet.

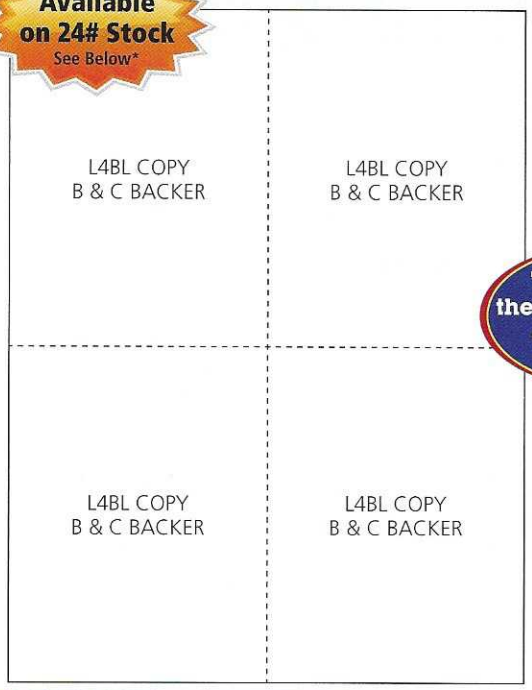
FORM #	FORM #	
50'S	500'S	
LW2BC	LW2BC500	LASER W-2 EMPLOYEE'S COPIES B & C COMBINED

LASER W-2 BLANK AND COMBINED FORMS

Ideal For Electronic Filing

THESE COMBINED FORMATS ELIMINATE COLLATING! JUST FOLD AND PUT IN AN ENVELOPE

Available on 24# Stock See Below*



The 4-up blank set has the employees instructions printed on the back of all 4 quadrants. Also available without backer instructions. If printing the same format as the L4UP, use envelope DW4S. (samples available for testing)

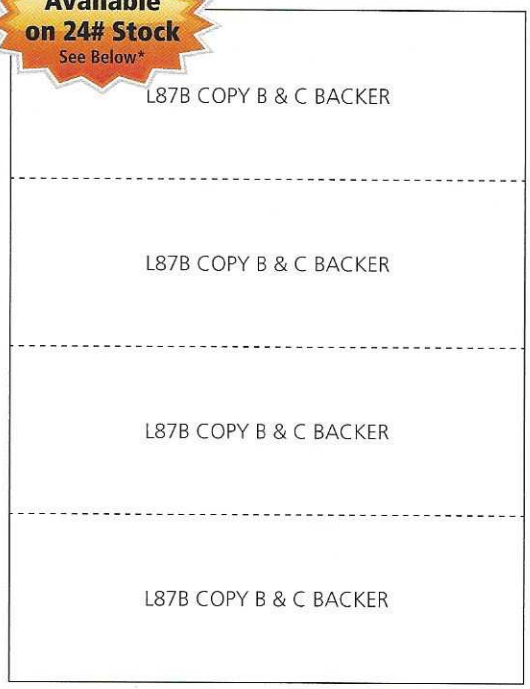
The L4BL is the Most Popular 4-up Blank Format

NOTE:
Some programs printed on blank stock may not fit our stock envelopes.

Employer and Employee Blank Format with and without instructions.

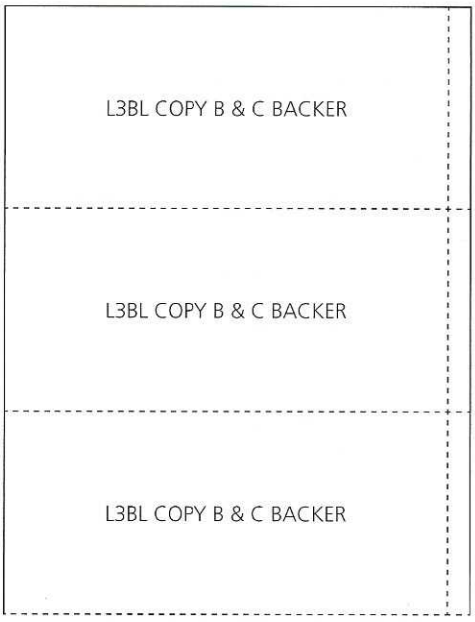
FORM # 50'S	FORM # 500'S	
L4BL	L4BL500	LASER W-2 4UP BLANK FACE WITH W-2 BACKER INSTRUCTIONS
	*L4BL24500	AVAILABLE ON 24# PAPER STOCK
L4BLNB	L4BLNB500	LASER W-2 4UP BLANK FACE W/O INSTRUCTIONS

Available on 24# Stock See Below*

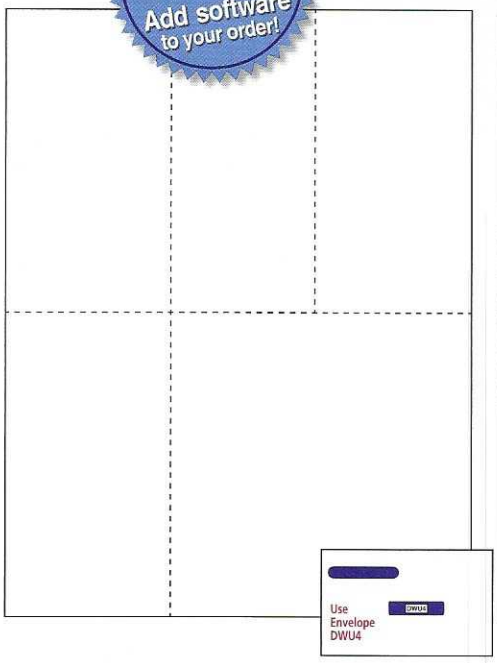


FORM # 50'S	FORM # 500'S	
L87B	L87B500	LASER CUT SHEET BLANK 4UP HORIZONTAL WITH W-2 BACKER INSTRUCTIONS
	*L87B24500	AVAILABLE ON 24# PAPER STOCK
L87BNB	L87BNB500	LASER CUT SHEET BLANK 4UP HORIZONTAL WITHOUT INSTRUCTIONS

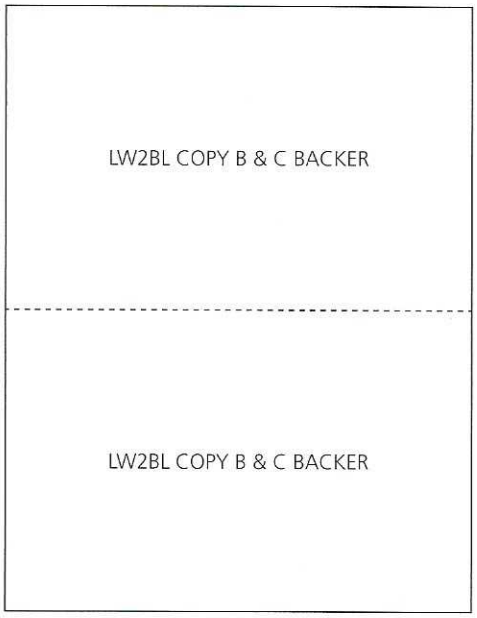
Simplify your customers' filing process. Add software to your order!



FORM # 50'S	FORM # 500'S	
L3BL	L3BL500	LASER W-2 BLANK 3UP, WITH W-2 BACKER INSTRUCTIONS



FORM # 50'S	FORM # 500'S	
LU4	LU4500	LASER UNIVERSAL W-2/1099 BLANK WITHOUT INSTRUCTIONS



FORM # 50'S	FORM # 500'S	
LW2BL	LW2BL500	LASER W-2 BLANK FACE, WITH W-2 BACKER INSTRUCTIONS
LW2NB	LW2NB500	LASER W-2 BLANK FACE, NO BACKER

LASER 1099 PACKAGED SETS

LASER CUT SHEETS PACKAGED SETS

Easy Ordering! Laser 1099 Packaged Sets With & Without Envelopes

The 1099 prepackaged sets are available for 1099 Miscellaneous, 1099R, 1099 Interest and 1099 Dividend.

Each **"Standard Set = 100 Recipients"** The 1099 Misc. "Standard Set" contains 50 sheets each. Copies A, B, C, (C, 2). The 1099 R "Standard Set" contains 50 sheets each. Copies A, B, C, D (1, 2). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self Seal DWMRS envelopes.

The 1099 Miscellaneous is also available as a **"Mini Set = 50 Recipients"** and contains 25 sheets of Copies A, B, C, (C, 2). The "Mini Set" is available with regular 50 DWMR envelopes or with 50 Self-Seal DWMRS envelopes.

Each **"Value Set = 20 Recipients"** and contains 10 sheets of Copies A, B, C, C. The "Value Set" is available with 20 Self-Seal DWMRS envelopes.

NOTE: These sets are not collated.

1099 MISCELLANEOUS 3, 4 & 5 PART SETS

1 Standard Set = 100 Recipients
1 Mini Set = 50 Recipients

LASER "STANDARD SETS" 50 SHEETS (100 RECIPIENTS)

FORM #	
95913	50 SHEETS EA LASER 1099MISC COPY A, B, C
95914	50 SHEETS EA LASER 1099MISC COPY A, B, C, C
95915	50 SHEETS EA LASER 1099MISC COPY A, B, C, C, 2

LASER "STANDARD SETS" W/ ENVELOPES 50 SHEETS (100 RECIPIENTS)

FORM #	
95913E	50 SHEETS EA LASER 1099MISC COPY A, B, C + 100 DWMR
95914E	50 SHEETS EA LASER 1099MISC COPY A, B, C, C + 100 DWMR
95915E	50 SHEETS EA LASER 1099MISC COPY A, B, C, C, 2 + 100 DWMR

LASER "STANDARD SETS" W/ SELF-SEAL ENVELOPES 50 SHEETS (100 EMPLOYEES/RECIPIENTS)

FORM #	
95914ES	50 SHEETS EA LASER 1099MISC A, B, C, C + 100 DWMRS

LASER "MINI SETS" W/ ENVELOPES 25 SHEETS (50 RECIPIENTS)

FORM #	
95918E	25 SHEETS EA LASER 1099MISC COPY A, B, C, C + 50 DWMR

LASER "MINI SETS" W/ SELF-SEAL ENVELOPES 25 SHEETS (50 RECIPIENTS)

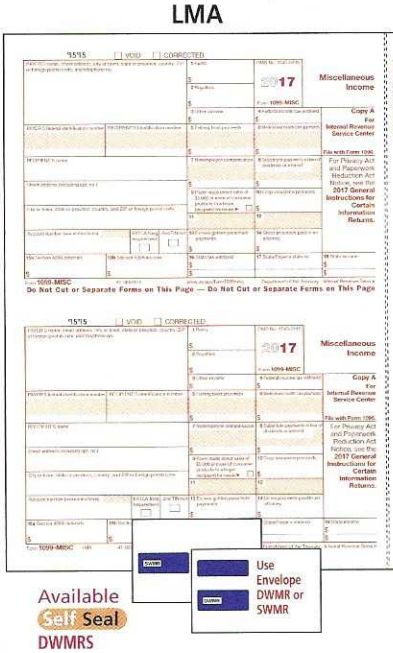
FORM #	
95918ES	25 SHEETS EA LASER 1099MISC COPY A, B, C, C + 50 DWMRS

NOTE: 1099 Misc. are packaged individually. (See page 11)

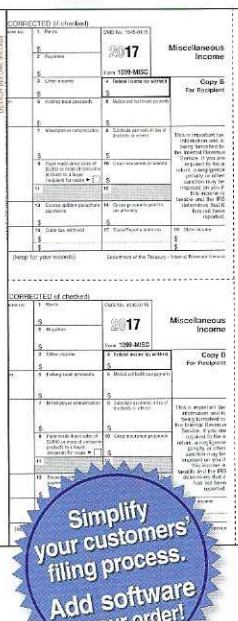
LASER VALUE SETS W/ SELF SEAL ENVELOPES 10 SHEETS (20 RECIPIENTS)

FORM #	
95903ES	10 SHEETS EA LASER 1099MISC COPY A, B, C + 20 DWMRS
95904ES	10 SHEETS EA LASER 1099MISC COPY A, B, C, C + 20 DWMRS
95905ES	10 SHEETS EA LASER 1099MISC COPY A, B, C, C, 2 + 20 DWMRS

LMA



LMB



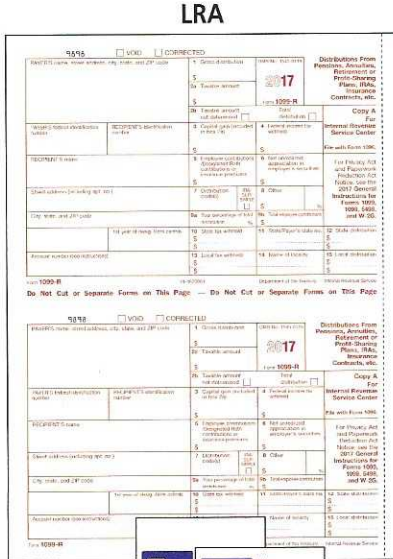
LMCLM2

Available Self Seal DWMRS

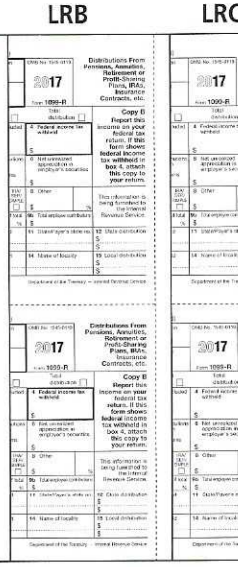
Simplify your customers' filing process. Add software to your order!

VALUE SETS

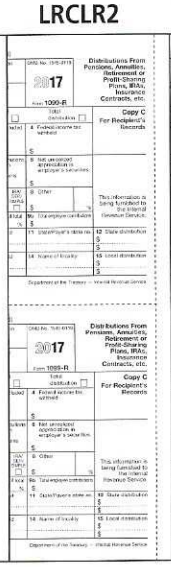
LRA



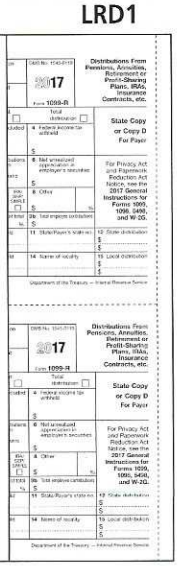
LRB

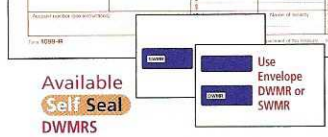


LRCLR2



LRD1





Available Self Seal DWMRS

1099R 4 & 6 PART SETS

1 Standard Set = 100 Recipients

LASER "STANDARD SETS" 50 SHEETS (100 RECIPIENTS)

FORM #	
95944	50 SHEETS EA LASER 1099R COPY A, B, C, D
95946	50 SHEETS EA LASER 1099R COPY A, B, C, D, 1, 2

LASER "STANDARD SETS" W/ ENVELOPES 50 SHEETS (100 RECIPIENTS)

FORM #	
95944E	50 SHEETS EA LASER 1099R COPY A, B, C, D + 100 DWMR
95946E	50 SHEETS EA LASER 1099R COPY A, B, C, D, 1, 2 + 100 DWMR

NOTE: 1099-R are packaged individually. (See page 12)

3 1096 Transmittal Forms Included In Each Set

LASER 1099 PACKAGED SETS

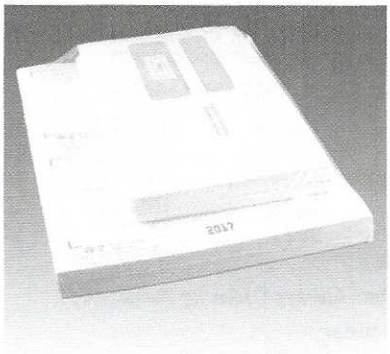
Easy Ordering!
Laser 1099 Packaged Sets With & Without Envelopes

The 1099 prepackaged sets are available for 1099 Miscellaneous, 1099R, 1099 Interest and 1099 Dividend.

The 1099 Dividend and 1099 Interest is 2 up on a page and each **"Standard Set = 100 Recipients."** Each "Standard Set" contains 50 sheets each Copies A, B, C, (C). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self Seal DWMRS envelopes.

Each **"Value Set = 20 Recipients"** and contains 10 sheets of Copies A, B, C, (C). The "Value Set" is available with 20 Self-Seal envelopes.

NOTE: These sets are not collated.



1099 INTEREST 3, 4 & PART SETS

1 Standard Set = 100 Recipients

LASER STANDARD SETS 50 SHEETS (100 RECIPIENTS)

FORM #	
95923	50 SHEETS EA LASER 1099INT COPY A, B, C
95924	50 SHEETS EA LASER 1099INT COPY A, B, C, C

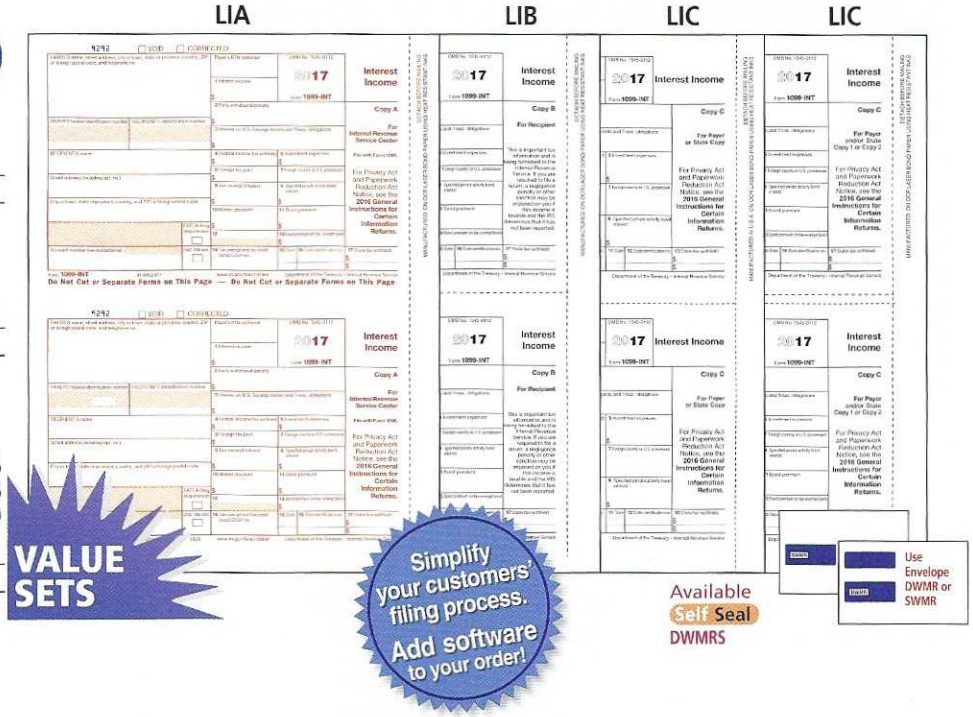
LASER STANDARD SETS W/ ENVELOPES 50 SHEETS (100 RECIPIENTS)

FORM #	
95923E	50 SHEETS EA LASER 1099INT COPY A, B, C + 100 DWMR
95924E	50 SHEETS EA LASER 1099INT COPY A, B, C, C + 100 DWMR

NOTE: 1099 Interest are packaged individually. (See page 11)

LASER VALUE SETS W/SELF SEAL ENVELOPES 10 SHEETS (20 RECIPIENTS)

FORM #	
95907ES	10 SHEETS EA LASER 1099INT COPY A, B, C + 20 DWMRS
95908ES	10 SHEETS EA LASER 1099INT COPY A, B, C, C + 20 DWMRS



1099 DIVIDEND 3 & 4 PART SETS

1 Standard Set = 100 Recipients

LASER STANDARD SETS 50 SHEETS (100 RECIPIENTS)

FORM #	
95933	50 SHEETS EA LASER 1099DIV COPY A, B, C
95934	50 SHEETS EA LASER 1099DIV COPY A, B, C, C

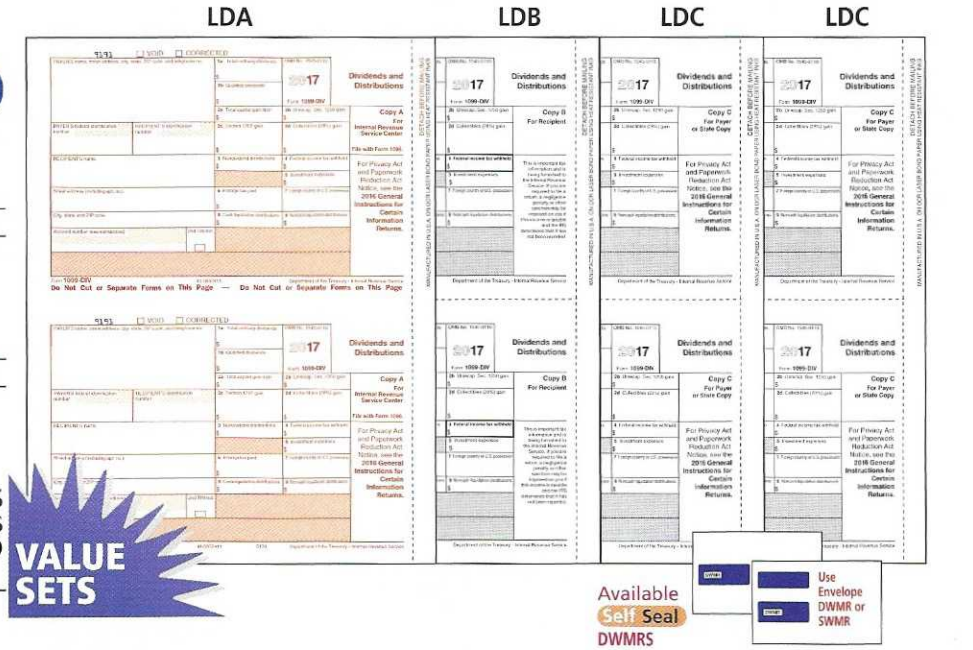
LASER STANDARD SETS W/ ENVELOPES 50 SHEETS (100 RECIPIENTS)

FORM #	
95933E	50 SHEETS EA LASER 1099DIV COPY A, B, C+ 100 DWMR
95934E	50 SHEETS EA LASER 1099DIV COPY A, B, C, C+ 100 DWMR

NOTE: 1099 Dividend are packaged individually. (See page 11)

LASER VALUE SETS W/ SELF SEAL ENVELOPES 10 SHEETS (20 RECIPIENTS)

FORM #	
95910ES	10 SHEETS EA LASER 1099DIV COPY A, B, C, C+ 20 DWMRS



LASER 1099 FORMS

LASER CUT SHEETS

A complete line of preprinted and blank laser 1099's and 1098's and 5498's are available. All are packaged in 50 sheets/pack and some are available in bulk 500's and prepackaged sets. All lasers are IRS approved and printed on 20# laser bond with heat resistant inks.

Available 1099's, 1098's and 5498's:

1099A	1099B	1099C	1099CAP	1099Div
1099G	1099Int	1099K	1099LTC	1099Misc
1099OID	1099Patr	1099Q	1099R	1099SA
1099S	1098	1098C	1098MA	1098E
1098T	3921	3922	5498	5498ESA
5498SA				

Remember Always Order By Packages

How to Order:

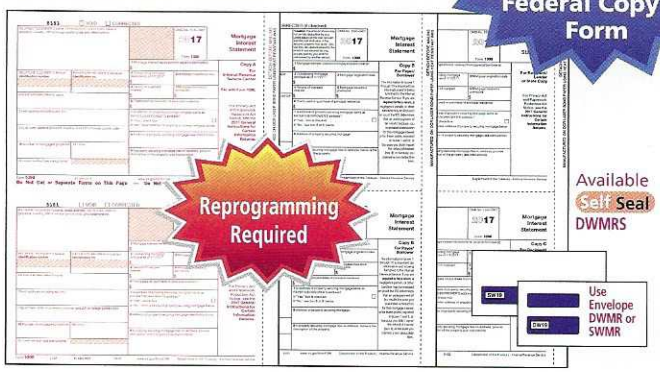
When ordering Laser 1099 forms you must order by the package of 50 sheets. There are 3 forms per sheet (150 forms per package). If you require 150 4-part 1099's, you would order 1 package of the Federal Copy A and Recipient copy Copy B and two packs of payer copies – which is used for Copy C and State Copy.

Note: Laser 1098, 1099MISC, 1099DIV, 1099B, 1099INT, 1099OID, 1099R, 5498, and 1099K's have 2 forms per sheet (100 forms per package), please note state directory on back cover for copy requirements.

FORM 1098 For Reporting a Mortgage Interest.

FORM # 50'S	FORM # 500'S	
L18A	L18A500	LASER 1098 FEDERAL COPY A
L18B	L18B500	LASER 1098 PAYER/STATE COPY B
L18C	L18C500	LASER 1098 RECIPIENT/STATE COPY C

5 W-3 Transmittal Forms Included with each Red Federal Copy A Form



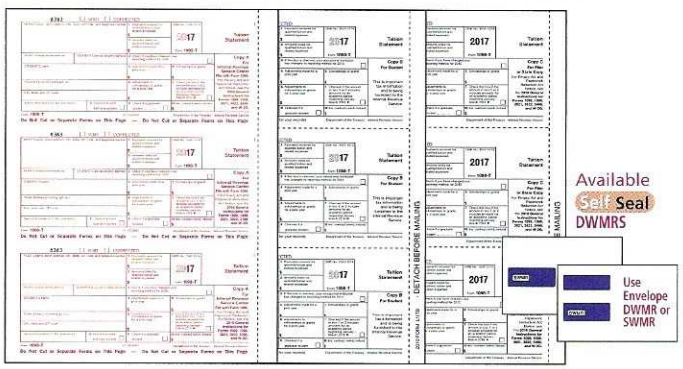
L18A L18B L18C

FORM 1098T

For Reporting Tuition Payments.

Simplify your customers' filing process. Add software to your order!

FORM # 50'S	FORM # 500'S	
L18TA	L18TA500	LASER 1098 T FEDERAL COPY A
L18TB	L18TB500	LASER 1098 T STUDENT COPY B
L18TC	L18TC500	LASER 1098 T STATE COPY C

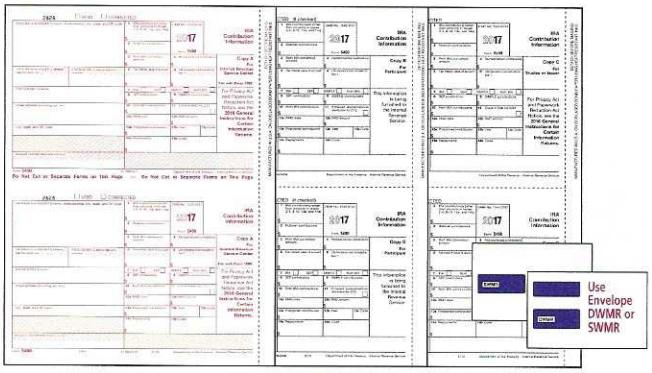


L18TA L18TB L18TC

FORM 5498

For Reporting IRA Contribution Information.

FORM # 50'S	FORM # 500'S	
L58A	L58A500	LASER 5498 FEDERAL COPY A
L58B	L58B500	LASER 5498 PARTICIPANT COPY B
L58C	L58C500	LASER 5498 TRUSTEE/ISSUER COPY C

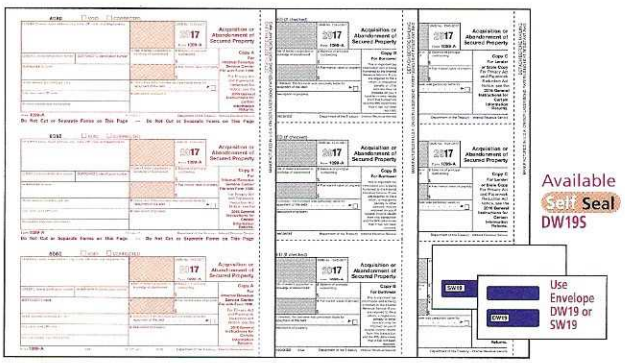


L58A L58B L58C

FORM 1099A "ACQUISITION"

Acquisition or Abandonment of Secured Property.

FORM #	
LAA	LASER 1099 A FEDERAL COPY A
LAB	LASER 1099 A BORROWER COPY B
LAC	LASER 1099 A LENDER/STATE COPY C

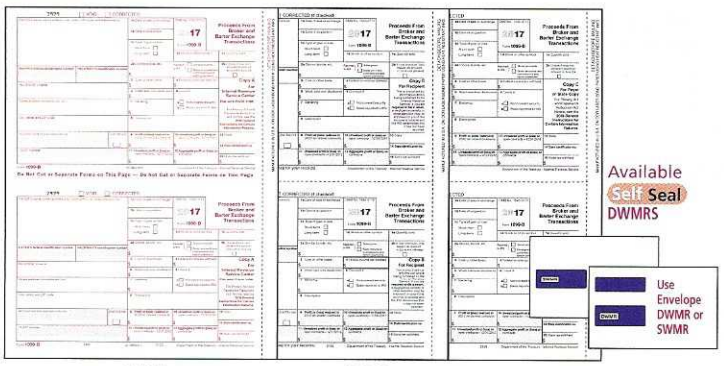


LAA LAB LAC

FORM 1099B "BROKER" STATEMENT

For Proceeds from Broker or Barter Exchange Transactions.

FORM #	
LBA	LASER 1099 B FEDERAL COPY A
LBB	LASER 1099 B RECIPIENT COPY B
LBC	LASER 1099 B PAYER/STATE COPY C



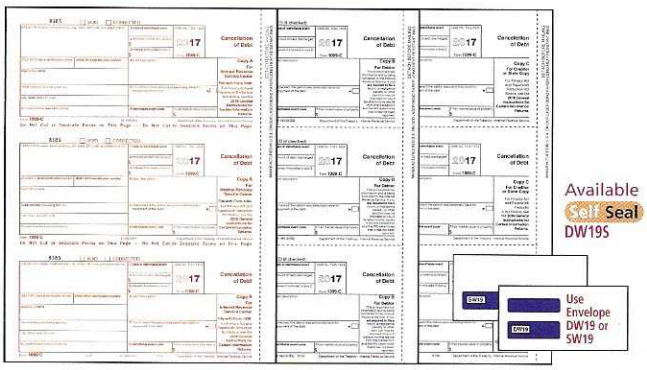
LBA LBB LBC

LASER 1099 FORMS

FORM 1099C "CANCELLATION OF DEBT"

Report a cancelled debt of $600 or more.

FORM #	
LCA	LASER 1099 C FEDERAL COPY A
LCB	LASER 1099 C DEBTOR COPY B
LCC	LASER 1099 C CREDITOR/STATE COPY C

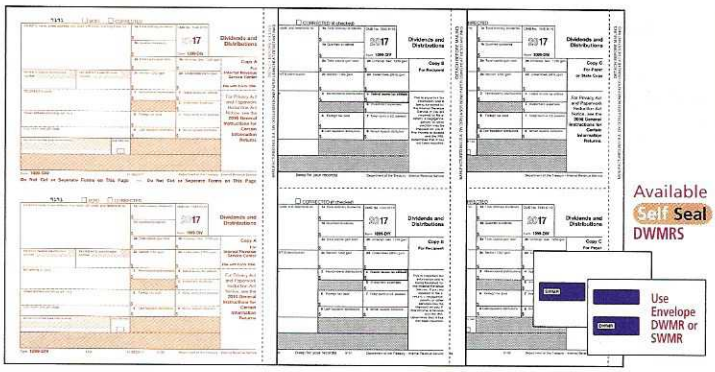


LCA LCB LCC

FORM 1099DIV "DIVIDEND"

For Reporting Dividend and Distributions.

FORM #	
LDA	LASER 1099 DIV FEDERAL COPY A
LDB	LASER 1099 DIV RECIPIENT COPY B
LDC	LASER 1099 DIV PAYER/STATE COPY C



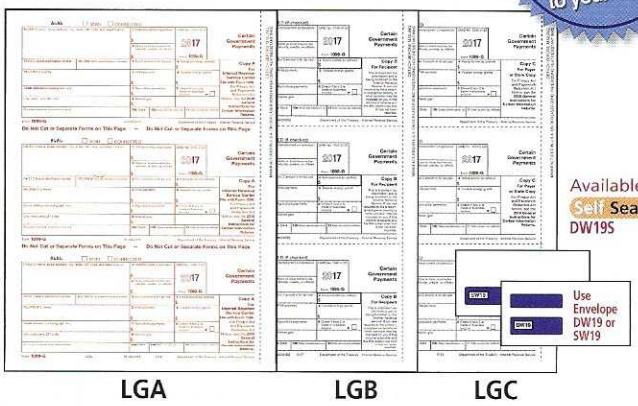
LDA LDB LDC

FORM 1099G "GOVERNMENT"

For Recipients of Certain Government Payments.

Simplify your customers' filing process. Add software to your order!

FORM #	
LGA	LASER 1099 G FEDERAL COPY A
LGB	LASER 1099 G RECIPIENT COPY B
LGC	LASER 1099 G PAYER/STATE COPY C

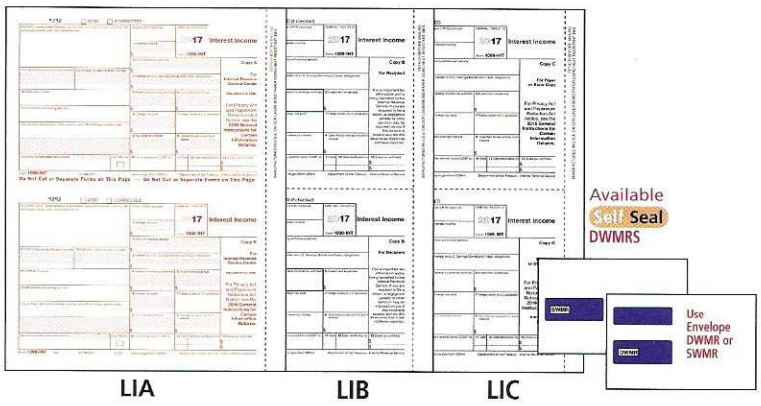


LGA LGB LGC

FORM 1099 "INTEREST"

For Reporting Interest Income

FORM # 50'S	FORM # 500'S	
LIA	LIA500	LASER 1099 INT FEDERAL COPY A
LIB	LIB500	LASER 1099 INT PAYER/STATE COPY B
LIC	LIC500	LASER 1099 INT PAYER/STATE COPY C

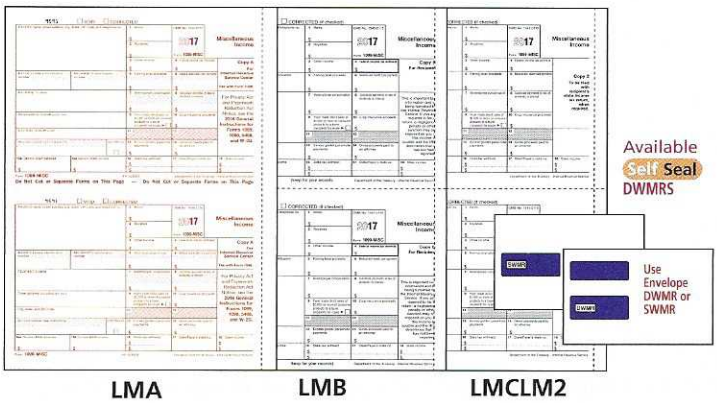


LIA LIB LIC

FORM 1099MISC "MISCELLANEOUS"

For Reporting Royalties, Prizes or Commissions.

FORM # 50'S	FORM # 500'S	
LMA	LMA500	LASER 1099MISC FEDERAL COPY A
LMB	LMB500	LASER 1099MISC RECIPIENT COPY B
LMCLM2	LMCLM2500	LASER 1099MISC PAYER/STATE COPY C OR RECIPIENT STATE COPY 2

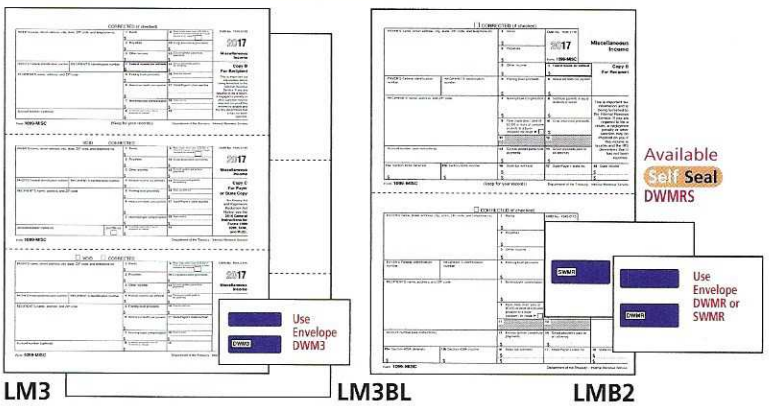


LMA LMB LMCLM2

FORM 1099MISC "COMBINED FORMATS"

For Reporting Royalties, Prizes or Commissions.

FORM # 50'S	FORM # 500'S	
LM3	LM3500	LASER 1099 MISC COPIES B, C, 2
LM3BL	LM3BL500	LASER 1099 BLANK MISC WITH COPY B BACKER
LMB2	LMB2500	LASER 1099 MISC RECIPIENT COPIES B, 2



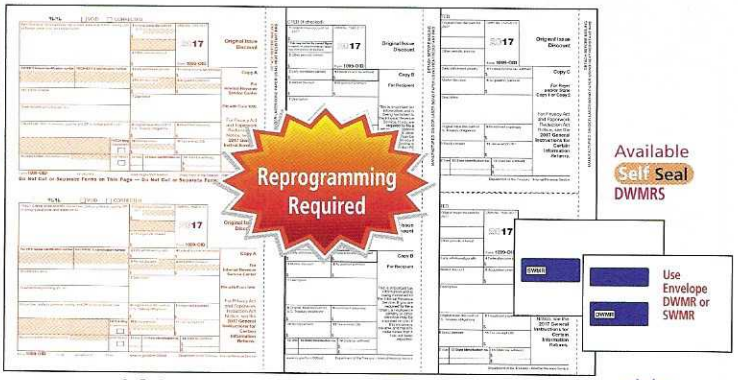
LM3 LM3BL LMB2

LASER 1099 FORMS

LASER CUT SHEETS

FORM 1099 "OID" For Original Issue Discounts.

FORM #	
LOA	LASER OID FEDERAL COPY A
LOB	LASER OID RECIPIENT COPY B
LOC	LASER OID PAYER/STATE COPY C

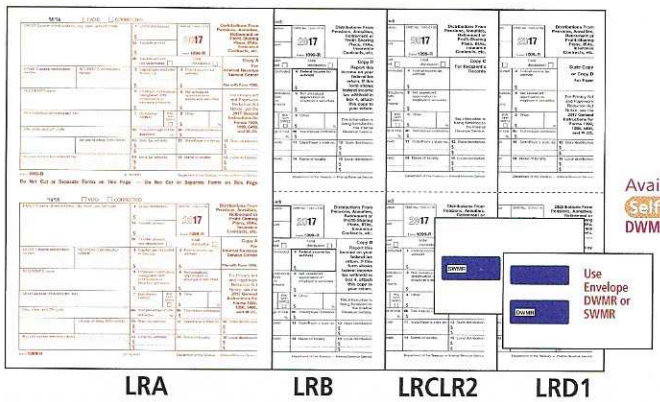


LOA LOB LOC

FORM 1099R For Reporting Distributions from Pensions, Annuities, Profit Sharing Plans or IRA's.

FORM # 50'S	FORM # 500'S	
LRA	LRA500	LASER1099 R FEDERAL COPY A
LRB	LRB500	LASER1099 R RECIPIENT FEDERAL COPY B
LRCLR2	LRCLR2500	LASER 1099R RECIPIENT COPY C OR RECIPIENT STATE COPY 2
LRD1	LRD1500	LASER1099 R COPY D FOR PAYER RECORDS OR COPY 1 FOR STATE/LOCAL COPY

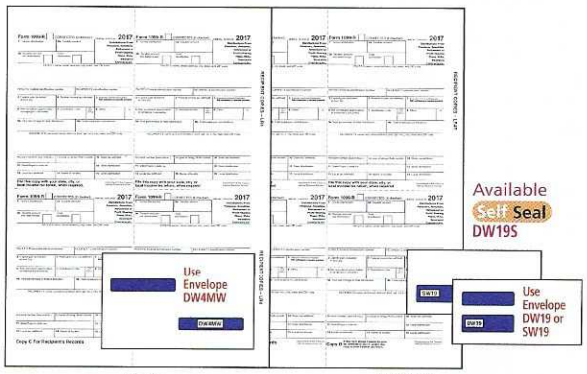
Simplify your customers' filing process. Add software to your order!



LRA LRB LRCLR2 LRD1

FORM 1099R Combined Formats for Reporting Distributions from Pensions, Annuities, Profit Sharing Plans or IRA's.

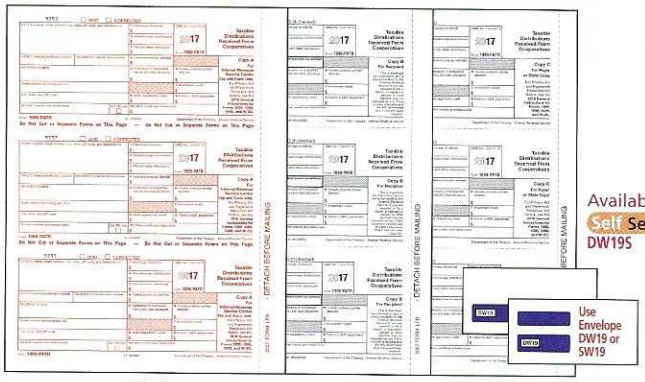
FORM # 50'S	FORM # 500'S	
LR4	LR4500	1099 R CONDENSED 4UP RECIPIENTS COPIES
LR4R	LR4R500	1099 R CONDENSED 4UP PAYERS COPIES



LR4 LR4R

FORM 1099 "PATR" For Income of Patrons of Cooperatives.

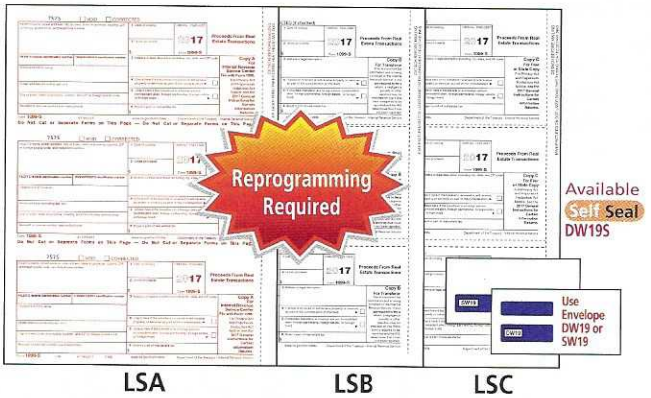
FORM #	
LPA	LASER 1099 PATR FEDERAL COPY A
LPB	LASER 1099 PATR RECIPIENT COPY B
LPC	LASER 1099 PATR PAYER/STATE COPY C



LPA LPB LPC

FORM 1099S For Reporting a Real Estate Transaction.

FORM #	
LSA	LASER 1099S FEDERAL COPY A
LSB	LASER 1099S TRANSFEROR COPY B
LSC	LASER 1099S FILER/STATE COPY C



LSA LSB LSC

FORM 1098 "C"
Charitable contributions of motor vehicles.

FORM #	
L18CA	LASER 1098C FEDERAL COPY A
L18CB	LASER 1098C RECIPIENT COPY B
L18CC	LASER 1098C PAYER/STATE COPY C
L18CD	LASER 1098C PAYER/STATE COPY D

FORM 1098 "E"
Student Loan Interest Statement.

FORM #	
L18EA	LASER 1098E FEDERAL COPY A
L18EB	LASER 1098E RECIPIENT COPY B
L18EC	LASER 1098E PAYER/STATE COPY C

FORM 5498 "ESA"
Coverdell ESA Contribution Information
Contributions (including rollover contributions) to a Coverdell ESA.

FORM #	
L58ESAA	LASER 5498 ESA FEDERAL COPY A
L58ESAB	LASER 5498 ESA BENEFICIARY COPY B
L58ESAC	LASER 5498 ESA TRUSTEE COPY C

FORM 1099 "CAP"
Changes in Corporate Control and Capital Structure
Information about cash, stock or other property from an acquisition of control or substantial change in capital structure of a corporation.

FORM #	
LCAPA	LASER 1099 CAP FEDERAL COPY A
LCAPB	LASER 1099 CAP SHAREHOLDER COPY B
LCAPC	LASER 1099 CAP CORPORATION / BROKER COPY C

FORM 1099 "K"
Merchant Card & Third Party Network Payments

FORM #	
LKA	LASER 1099K FEDERAL COPY A
LKB	LASER 1099K RECIPIENT COPY B
LKC	LASER 1099K PAYER/STATE COPY C

FORM 1099 "LTC"
Long-Term Care and Accelerated Death Benefits.

FORM #	
LLTCA	LASER 1099LTC FEDERAL COPY A
LLTCB	LASER 1099LTC RECIPIENT COPY B
LLTCC	LASER 1099LTC PAYER/STATE COPY C

FORM 1099 "Q"
Payment from Qualified Tuition Program Payments.

FORM #	
LQA	LASER 1099Q FEDERAL COPY A
LQB	LASER 1099Q RECIPIENT COPY B
LQC	LASER 1099Q PAYER/STATE COPY C

FORM 1099 "SA"
Distributions from an HSA, Archer MSA, or Medicare+Choice MSA

FORM #	
LSAA	LASER 1099SA FEDERAL COPY A
LSAB	LASER 1099SA RECIPIENT COPY B
LSAC	LASER 1099SA PAYER/STATE COPY C

FORM 5498 "SA"
HSA, Archer MSA, or Medicare+Choice Information

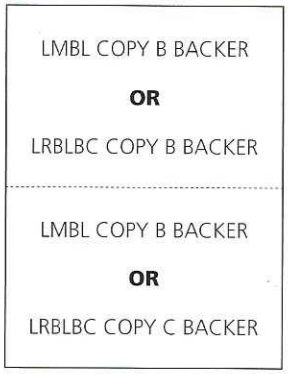
FORM #	
L58SAA	LASER 5498SA FEDERAL COPY A
L58SAB	LASER 5498SA RECIPIENT COPY B
L58SAC	LASER 5498SA PAYER/STATE COPY C

ALL LASERS 50 SHEETS/PACK – **WHERE NOTED:** BULK PACKAGING 500 SHEETS/PACK

LASER 1099 BLANK FORMS

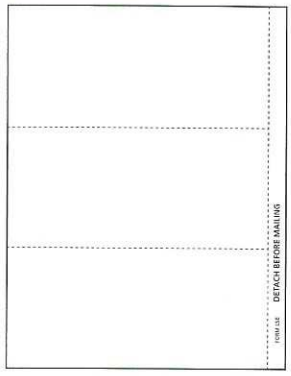
5 1/2" 1099 MISC. AND 1099R BLANK

FORM # 50'S	FORM # 500'S	
LMRNB	LMRNB500	LASER 1099 MISC, 1099INT, 1099R, 1099 DIV, 1099B BLANK WITHOUT BACKER INSTRUCTIONS
LMBL	LMBL500	LASER 1099 MISC BLANK WITH INSTRUCTIONS
LRBLBC	LRBLBC500	LASER 1099R BLANK WITH COPY B, C INSTRUCTIONS



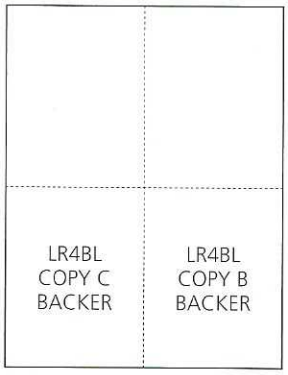
3 2/3" 1099, 1098, 5498 BLANK

FORM # 50'S	FORM # 500'S	
L9BL	L9BL500	LASER BLANK 1099 NO BACKER



1099R 4-UP BLANK

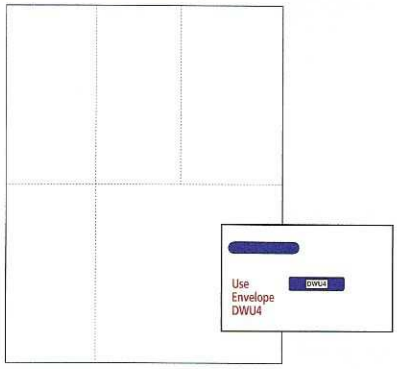
FORM # 50'S	FORM # 500'S	
LR4BL	LR4BL500	LASER 1099R BLANK 4 UP WITH INSTRUCTIONS



NOTE:
Some programs printed on blank stock may not fit our stock envelopes.

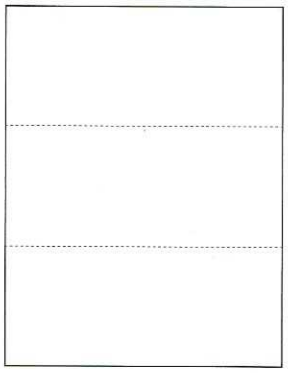
1099 4-UP BLANK

FORM # 50'S	FORM # 500'S	
LU4	LU4500	LASER UNIVERSAL W-2/1099 BLANK WITHOUT INSTRUCTIONS



3 2/3" 1099, 1098, 5498 BLANK NO STUB

FORM # 50'S	FORM # 500'S	
L9BLH	L9BLH500	LASER BLANK 1099 NO BACKER 2 HORIZONTAL PERFS NO VERTICAL PERF.



Simplify your customers' filing process. Add software to your order!

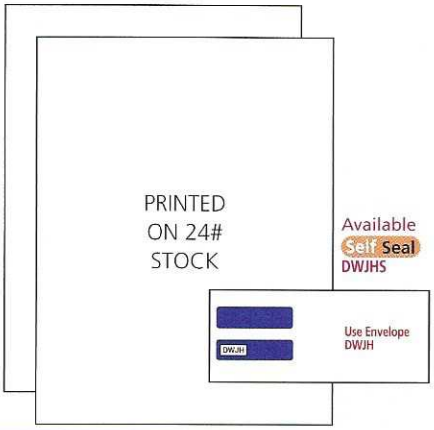
LASER MULTIPLE ACCOUNT FORMS

FORM 3921 "ISO"
Exercise of an Incentive Stock Option

FORM #	
3921A50	LASER 3921 FEDERAL COPY A
3921B50	LASER 3921 RECIPIENT COPY B
3921C50	LASER 3921 PAYER/STATE COPY C
3921D50	LASER 3921 PAYER/STATE COPY D

FORM 3922 "TSO"
Transfer of Stock Acquired Through an Employee Stock Purchase Plan

FORM #	
3922A50	LASER 3922 FEDERAL COPY A
3922B50	LASER 3922 RECIPIENT COPY B
3922C50	LASER 3922 PAYER/STATE COPY C



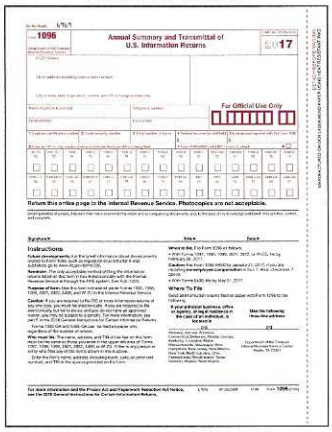
FORM # 500'S	PRINTED ON 24# STOCK
LJH1500	1099 BLANK A, B, C, S, 1098E, 1098
LJH2500	1099 BLANK Q, R, INT, 5498, 5498ESA
LJH3500	1099 BLANK MISC ,OID, DIV, 5498SA, 1099SA

LASER MISCELLANEOUS FORMS

LASER W-3

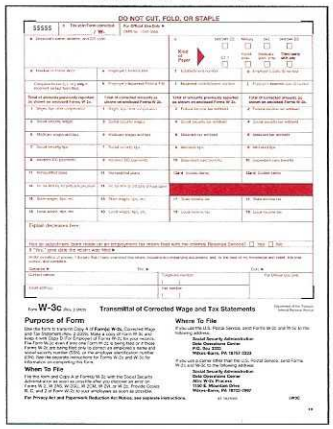
FORM #	FORM #	
50'S	500'S	
LW3	LW3500	LASER W-3 TRANSMITTAL

LASER 1096



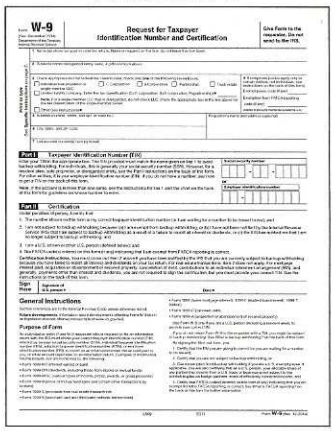
FORM #	FORM #	
50'S	500'S	
L1096	L1096500	LASER 1096 TRANSMITTAL

LASER W-3C



FORM #	
LW3C	LASER TRANSMITTAL FOR W-2C

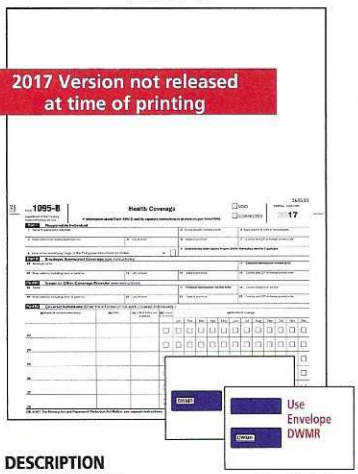
LASER W-9



FORM #	
LW9	LASER FOR W-9

1095-B

2017 Version not released at time of printing

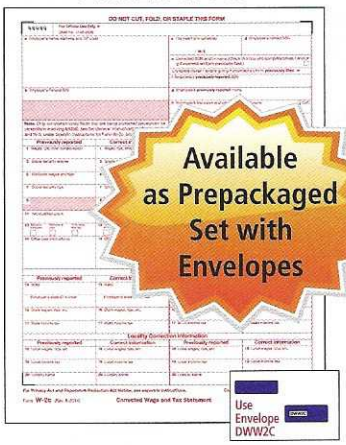


DESCRIPTION SHOWN BELOW

Available Self Seal DWMRS

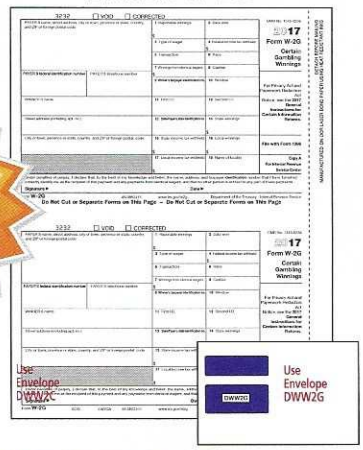
LASER W-2C

Available as Prepackaged Set with Envelopes



FORM #	OPEN DATE HEADING
LW2CA	FEDERAL COPY A
LW2CB	EMPLOYEE COPY B
LW2CC	EMPLOYEE COPY C
LW2C2	EMPLOYEE COPY 2
LW2CD1	EMPLOYER / STATE COPY 1/D
95219E	W2C 6PT. SET

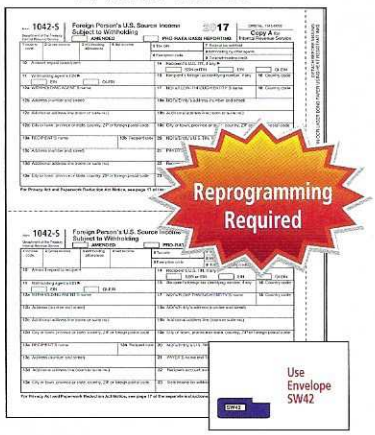
LASER W-2G



FORM #	
LW2GA17	LASER W-2 G COPY A
LW2GB17	LASER W-2 G COPY B
LW2GC217	LASER W-2 G COPY C, 2
LW2GD17	LASER W-2 G COPY D, 1

LASER 1042S

Reprogramming Required



FORM #	
L42A17	1042S RECIPIENT COPY A
L42B17	1042S RECIPIENT COPY B
L42C17	1042S RECIPIENT COPY C
L42D17	1042S RECIPIENT COPY D
L42E17	1042S WITHHOLDING AGENT COPY E

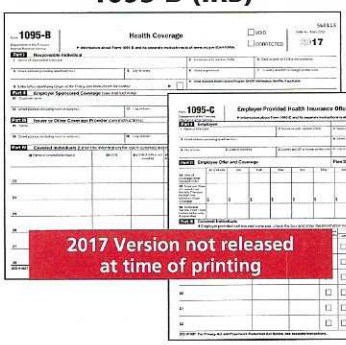
1042S Transmittal available online at IRS.gov

1095-C

2017 Version not released at time of printing

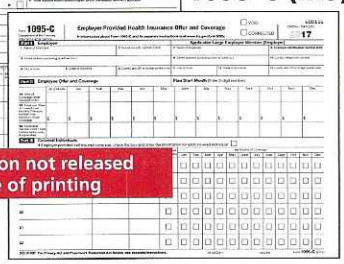
Available Self Seal DWMRS

1095-B (IRS)



2017 Version not released at time of printing

1095-C (IRS)



Simplify your customers' filing process. Add software to your order!

2017 ACA Software by ComplyRight Item #14035

1094-B

1094-C

2017 Version not released at time of printing

FORM #	PORTRAIT FORMAT
1095B50	ACA – Health Coverage
1095C50	Employer-Provided Health Insurance Offer and Coverage

50 forms per pack

FORM #	IRS LANDSCAPE FORMAT
1095BIRS50	ACA – Health Coverage
1095CIRS50	Employer-Provided Health Insurance Offer and Coverage

50 forms per pack.
No envelope available for this format.

FORM #	PRESSURE SEAL
PS1095B500	Form 1095B Health Coverage 14" Pressure Seal EZ Fold
PS1095C500	Employer-Provided Health Insurance Offer and Coverage 14" Pressure Seal EZ Fold
PS1095BC500BLK	Form 1095B and/or 1095C Blank with Dual Backers 8½" x 14" Pressure Seal EZ Fold

500 forms per pack

FORM #	
1094BT50	Transmittal of Health Coverage Information Returns
1094CT50	Transmittal of Employer-Provided Health Insurance Offer and Coverage Returns

50 forms per pack

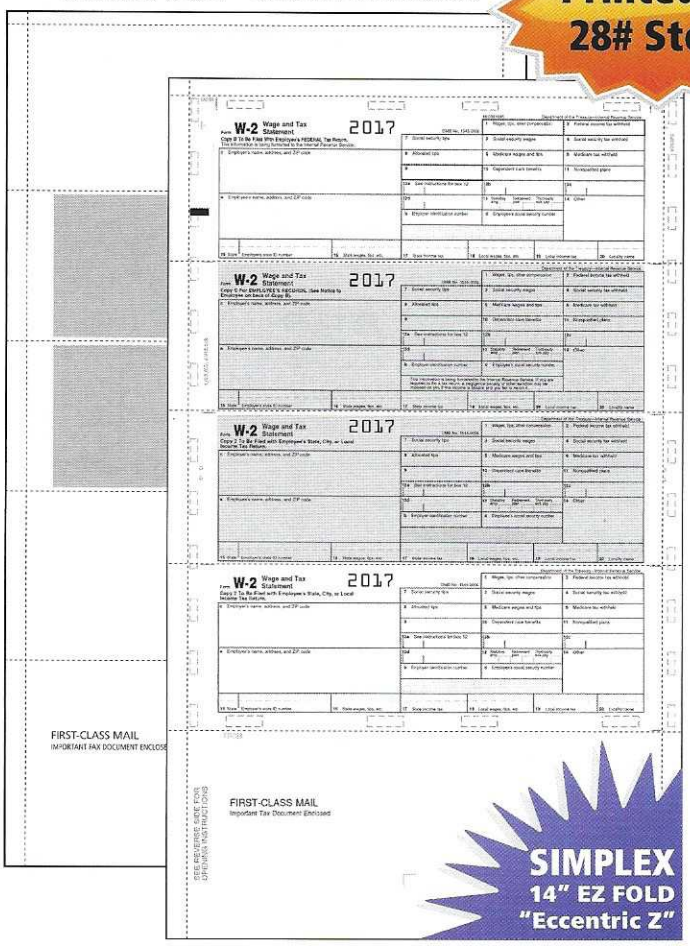
PRESSURE SEAL W-2 FORMS

The Pressure Seal W-2 forms are available as an 11" V-fold and 14" EZ-fold (Eccentric "Z" fold) with printed and blank formats. These are approved and patented formats with the most secure glue patterns available. Note the listing below for our complete offering. Please contact customer service for samples of the Pressure Seal product to test with your laser and sealing equipment.

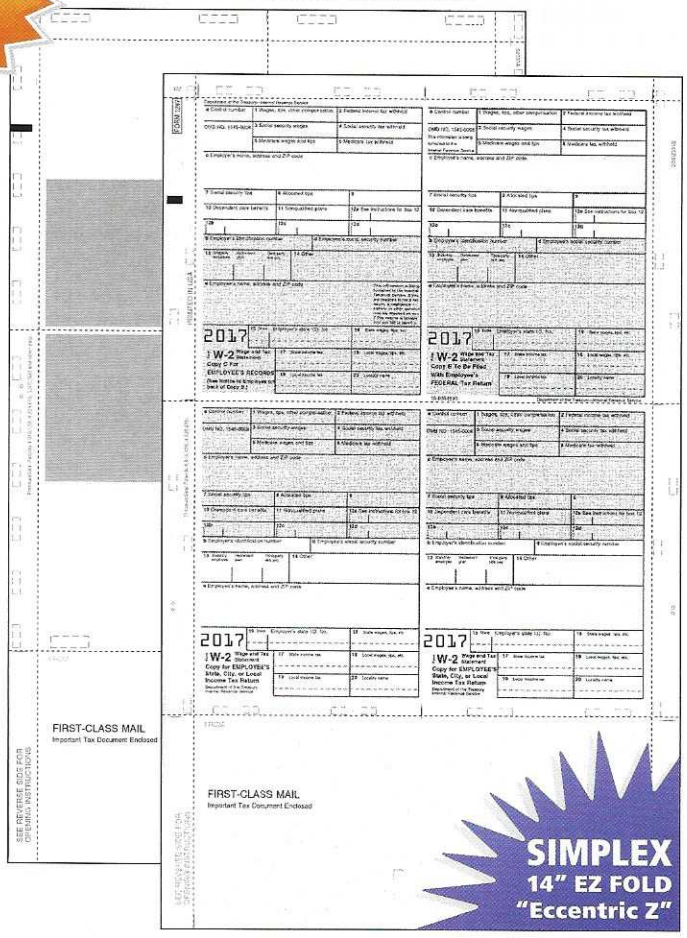
Reprogramming Required on all W-2 Forms

PS1288 (TX814/WHB)
Cut sheet 8 1/2 x 14 — Blank front with instructions

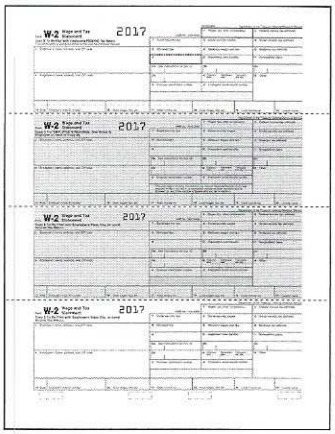
Printed on 28# Stock



PS1289 (TX814/W4B)
Cut sheet 8 1/2 x 14 — Blank front with instructions



PS1286 (TX814/WH) Cut sheet 8 1/2 x 14
Printed front with instructions
PSC290 Continuous 9 1/2 x 14



PS1287 (TX814/W4) Cut sheet 8 1/2 x 14
Printed front with instructions
PSC291 Continuous 9 1/2 x 14

***L1285500**
Cut sheet laser 8 1/2 x 11
Non-Pressure Seal laser
employer copies for PS1286

To view images go to
www.taxformfinder.com

W-2 14 INCH

CUT SHEET FORM #		CONTINUOUS FORM #	DESCRIPTION
PS1288	(TX814/WHB)	N/A	BLANK W-2 4-UP HORIZ. W/INSTRUCTIONS EZ-FOLD SIMPLEX
PS1286	(TX814/WH)	PSC290	PRINTED W-2 4-UP HORIZ. COPIES B, C, 2, 2 EZ-FOLD SIMPLEX
PS1289	(TX814/W4B)	N/A	BLANK W-2 4-CORNER W/INSTRUCTIONS EZ-FOLD SIMPLEX
PS1287	(TX814/W4)	PSC291	PRINTED W-2 4-CORNER COPIES B, C, 2, 2 EZ-FOLD SIMPLEX

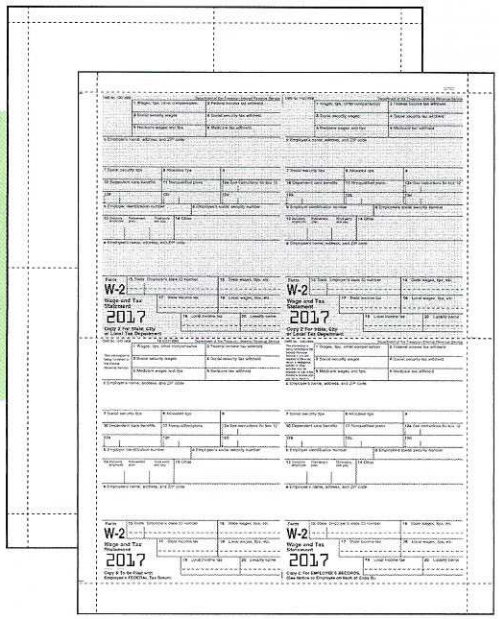
Reprogramming Required on all W-2 Forms

PRESSURE SEAL W-2 FORMS

The Pressure Seal W-2 forms are available as an 11" V-fold and 14" EZ-fold (Eccentric "Z" fold) with printed and blank formats. These are approved and patented formats with the most secure glue patterns available. Note the listing below for our complete offering. Please contact customer service for samples of the Pressure Seal product to test with your laser and sealing equipment.

Printed on 28# Stock

PS283 (TV811/W4B)
Cut sheet 8 1/2 x 11 — Blank front with instructions

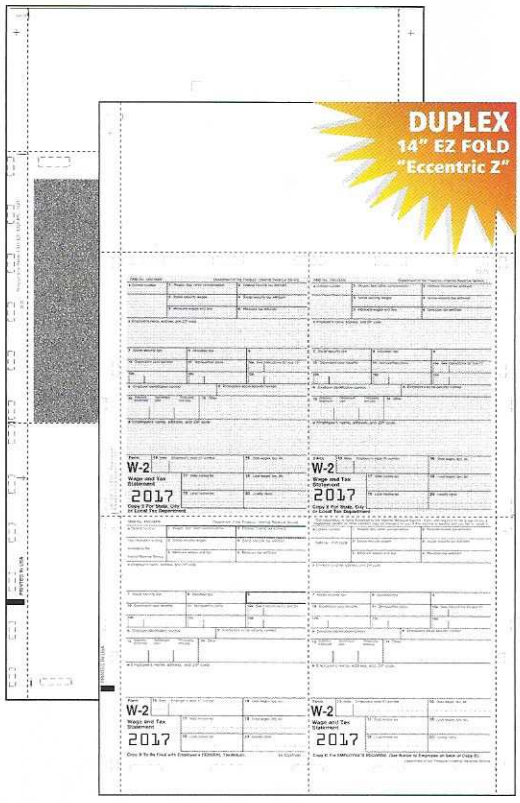


PS285 (TV811/W4)
Cut sheet 8 1/2 x 11
Printed front with instructions

W-2 11 INCH

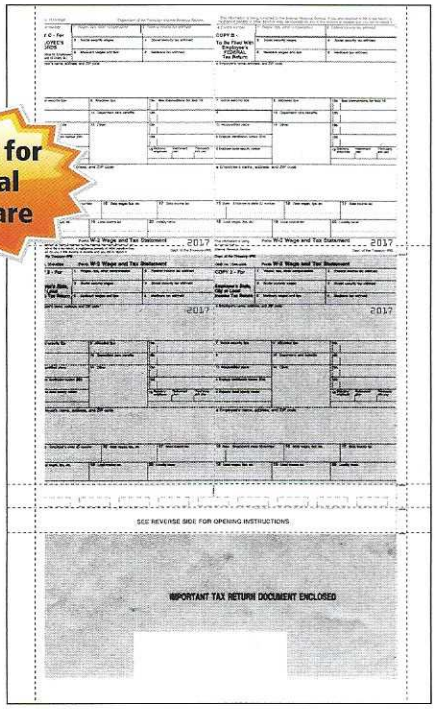
CUT SHEET FORM #	DESCRIPTION
PS285 (TV811/W4)	PRINTED W-2 4-CORNER COPIES B, C, 2 2 V-FOLD DUPLEX
PS283 (TV811/W4B)	BLANK W-2 4-CORNER W/INSTRUCTIONS V-FOLD DUPLEX

PS1279
Cut sheet 8 1/2 x 14 — Blank front with instructions



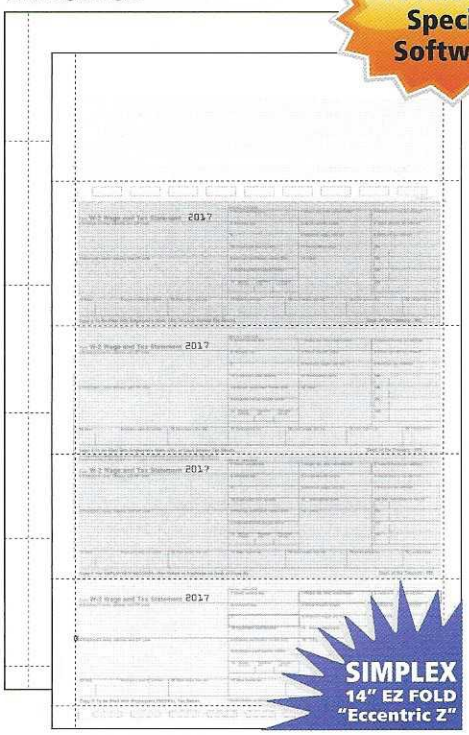
PS1280Z Cut sheet 8 1/2 x 14
Printed front with instructions

LW2PS
Cut sheet 8 1/2 x 14



LW287PSB

Format for Special Software



LW287PS
Cut sheet 8 1/2 x 14

To view images go to
www.taxformfinder.com

W-2 14 INCH

CUT SHEET FORM #	DESCRIPTION
LW287PS	PRINTED W-2 4-UP HORIZ. COPIES B, C, 2, 2, EZ-FOLD SIMPLEX
LW2PS	PRINTED W-2 4-CORNER COPIES B, C, 2, 2
PS1279	BLANK W-2 4-CORNER W/INSTRUCTIONS EZ-FOLD DUPLEX
PS1280Z	PRINTED W-2 4-CORNER COPIES B, C, 2, 2 EZ-FOLD DUPLEX
LW287PSB	BLANK W-2 4-UP HORIZ. W/INSTRUCTIONS EZ-FOLD SIMPLEX

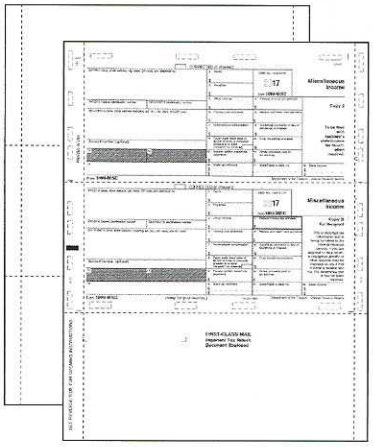
CONTACT CUSTOMER SERVICE ABOUT COMPLETE LINE OF PRESSURE SEAL STOCK FORMS
PRESSURE SEAL FORMS SOLD IN LOTS OF 500 ONLY

PRESSURE SEAL 1099 MISC & 1099R FORMS

A complete line of 1099 MISC and 1099R forms are available as an 11" V-fold and 14" EZ-fold (Eccentric "Z"-fold) with printed and blank formats. In addition, Pressure Seal 1099 MISC and 1042S format is available. Note the listings below for our complete offering. Please contact plant for samples of the Pressure Seal product to test with your laser and sealing equipment.

Printed on 28# Stock

1099 MISCELLANEOUS



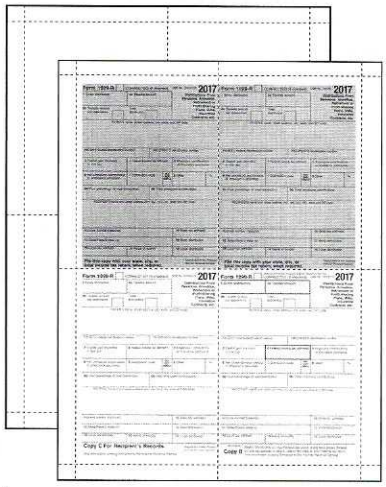
Cut sheet 8 1/2 x 11
Continuous 9 1/2 x 11
Blank 8 1/2 x 11 1099 MISC with backer instructions

1099 11 INCH

CUT SHEET FORM #	
PS353 (TZ811MISC)	PRINTED 1099 MISCELLANEOUS COPIES B, 2 Z-FOLD SIMPLEX
PSBMISC	BLANK 1099 MISC Z-FOLD WITH BACKER INSTRUCTIONS
PS284 (TV811/1099R)	PRINTED 1099R 4-CORNER COPIES B, C, 2, 2 V-FOLD DUPLEX
PS1159	BLANK 1099R 4-CORNER W/INSTRUCTIONS V-FOLD DUPLEX

PS1159

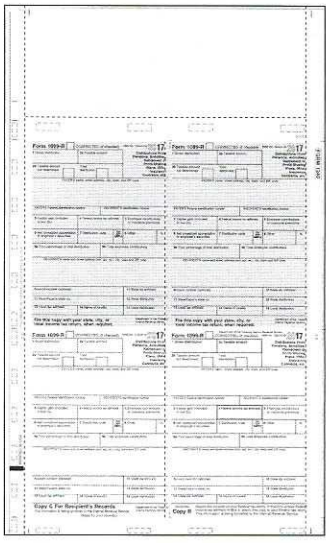
Cut sheet 8 1/2 x 11 — Blank front with instructions



PS284 (TV811/1099R)

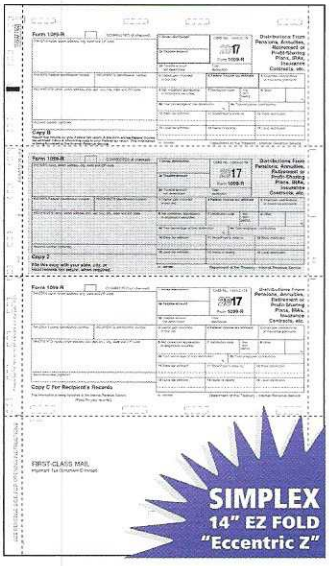
Cut sheet 8 1/2 x 11
Printed front with instructions

PS1240 Cut sheet 8 1/2 x 14



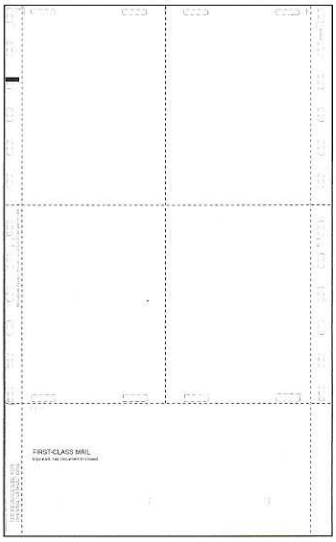
PS1304

Cut sheet 8 1/2 x 14

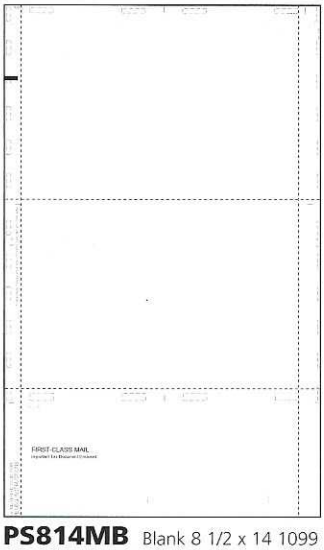


PS814RB

14" 1099R 4-corner blank with backer

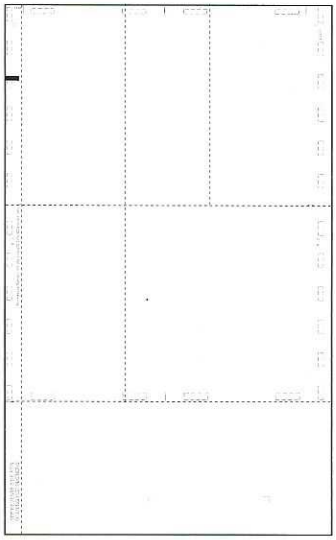


14" 1099 MISC BLANK WITH BACKER



PS814MB Blank 8 1/2 x 14 1099 MISC with backer instructions

PS80650 BLANK UNIVERSAL



PSB80650 NO LEGEND
Cut sheet 8 1/2 x 14
Blank front no backers for both W-2 and 1099 Forms

1099 MISC 1099R 14 INCH

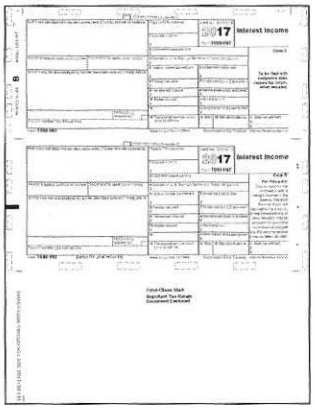
CUT SHEET FORM #	DESCRIPTION
PS1304	PRINTED 1099R 3-UP HORIZ. COPIES B, C, 2 EZ-FOLD SIMPLEX
PS814RB	BLANK 1099R 4-UP CORNER EZ-FOLD DUPLEX
PS1240	PRINTED 1099R 4-UP CORNER EZ-FOLD DUPLEX
PS814MB	BLANK 1099 MISC Z-FOLD LEGAL WITH BACKER INSTRUCTIONS
PSB80650	BLANK UNIVERSAL

PRESSURE SEAL MISC FORMS

A complete line of 1099 MISC and 1099R forms are available as an 11" V-fold and 14" EZ-fold (Eccentric "Z"-fold) with printed and blank formats. In addition, Pressure Seal 1099 MISC and 1042S format is available. Note the listings below for our complete offering. Please contact customer service for samples of the Pressure Seal product to test with your laser and sealing equipment.

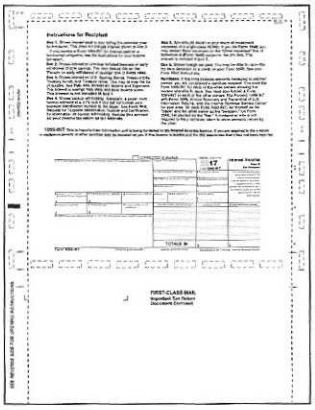
PRESSURE SEAL

1099 INTEREST



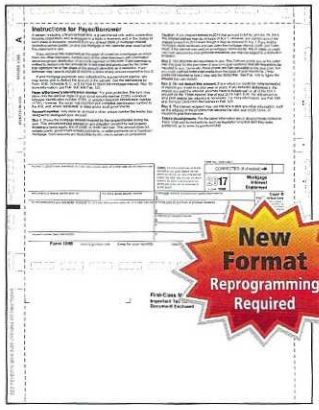
PS351 Cut sheet 8 1/2 x 11
PSC451 Continuous 9 1/2 x 11

1099 INTEREST MULTIPLE ACCOUNT



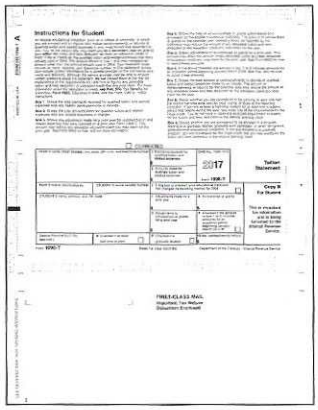
PS361 Cut sheet 8 1/2 x 11

1098



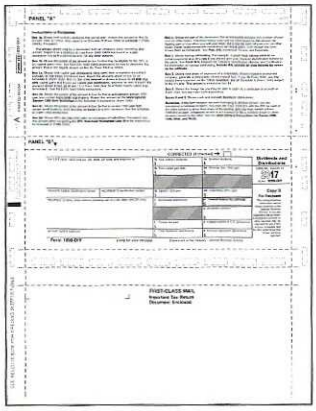
PS356 Cut sheet 8 1/2 x 11
PSC456 Continuous 9 1/2 x 11

1098T



PS359 Cut sheet 8 1/2 x 11

1099 DIVIDEND



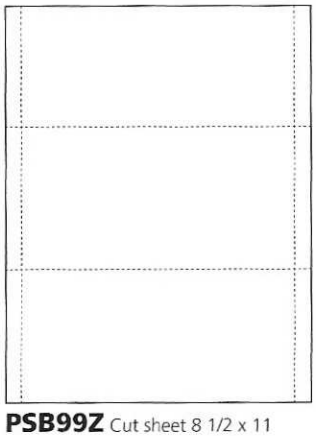
PS352 Cut sheet 8 1/2 x 11
PSC452 Continuous 9 1/2 x 11

5498

PS357 Cut sheet 8 1/2 x 11
PSC457 Continuous 9 1/2 x 11

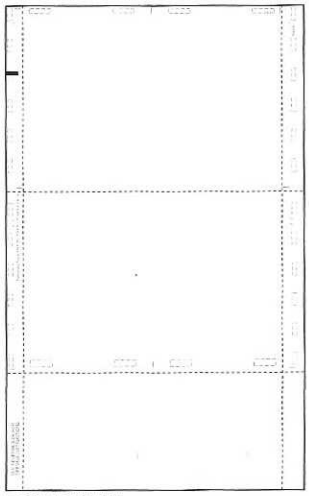
Printed on 28# Stock

PSB99Z 11" 1099 BLANK 3UP SCREENED BACK



PSB99Z Cut sheet 8 1/2 x 11

14" ECCENTRIC Z BLANK WITH SCREENED BACK



PSN14EZ Blank 8 1/2 x 14 1099

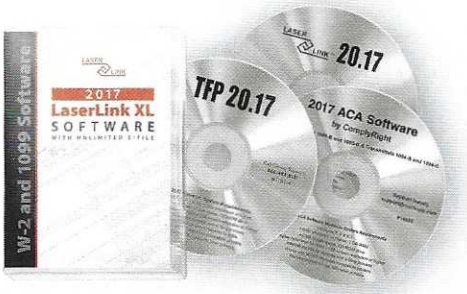
1099, 1098, 5498 11 & 14 INCH

CUT SHEET FORM #	CONTINUOUS FORM #	DESCRIPTION
PS350	N/A	PRINTED 1099 OID COPY B Z-FOLD SIMPLEX
PS351	PSC451	PRINTED 1099 INTEREST COPY B Z-FOLD SIMPLEX
PS352	PSC452	PRINTED 1099 DIVIDEND COPY B Z-FOLD SIMPLEX
PS355	N/A	PRINTED1099 G COPY B Z-FOLD SIMPLEX
PS358	N/A	PRINTED 1099 S COPY B Z-FOLD SIMPLEX
PS360	N/A	PRINTED 1099 B COPY B Z-FOLD SIMPLEX
PS361	N/A	PRINTED 1099 INTEREST MULTIPLE ACCOUNT Z-FOLD SIMPLEX
PSB99Z	N/A	BLANK 1099 3-UP BACK WITH SCREENED BACK
PSN14EZ	N/A	BLANK 1099 WITH SCREENED BACK
PS354	N/A	PRINTED 1098E COPY B Z-FOLD SIMPLEX
PS356	PSC456	PRINTED 1098 COPY B Z-FOLD SIMPLEX
PS359	N/A	PRINTED 1098T COPY B Z-FOLD SIMPLEX
PS357	PSC457	PRINTED 5498 COPY B Z-FOLD SIMPLEX

TAX SOFTWARE FOR 2017

SOFTWARE FOR PREPRINTED W-2, 1099 AND ACA FORMS.

SOFTWARE TO CREATE NUMEROUS TAX and ACA FORMS USING BLANK AND PRE-PRINTED FORMS



All titles are user friendly and guide you step-by-step through the filing process. Best of all, they each offer e-file capabilities, making filing with the IRS and SSA quicker and easier than ever.

- TFP offers the 10 most commonly filed forms (1099-MISC, DIV, INT, B, C, R, S, 1098, 1098-T, W-2) plus the 1096 and W-3 transmittal. TFP also comes with 10 FREE e-filings.**
- LaserLink and LaserLink XL offers the 10 most commonly filed form plus an additional 18 forms, including ACA forms and transmittals, along with 1096, W-3 and W-3C transmittals. LaserLink comes with 25 FREE e-filings. **LaserLink XL comes with unlimited FREE e-filings for W2 and 1099 forms when e-filing through the software.** (See features — forms available to e-file).
- ACA offers both forms 1095-B, 1095-C and transmittals 1094-B and 1094-C. ACA also comes with 25 FREE e-filings.

Title	Description	Item Number
TFP 20.17	Windows CD-ROM	1101-4
LaserLink 20.17	Windows CD-ROM	1203-4
2017 LaserLink XL	Windows CD-ROM	1203450
2017 ACA Software	Windows CD-ROM	14035

System Requirements: Windows' 7, 8, 8.1 and 10, IGHz processor or higher, 1 GB RAM, 45MB of disk space, CD-ROM drive, display optimized for 1024 x 768 screen resolution or higher, internet access for updates and e-filing process. Works with MOST Windows® compatible printers, recommended for use with laser printers.

FEATURES

PRINTING

- Prints on both pre-printed and blank forms
- Vertical and horizontal alignment on pre-printed forms

E-FILE

- Quick and easy process to upload your files to send to the IRS and/or SSA
- Access your e-filing information for up to 4 years on the e-file platform
- Receive e-mail communication as your forms are e-filed and accepted by the IRS and/or SSA
- Forms available to e-file in LaserLink, LaserLink XL and TFP: 1099-MISC, 1099-INT, 1099-DIV, 1099-B, 1099-C, 1099-R, 1099-S, 1098, 1098-T and W-2
- Forms available to efile in ACA: 1095-B, 1095-C, (transmittals are automatically created when e-fining)
- Microsoft 2007 or higher, full version required (I-Cloud base, Starter or Open Office will not support the e-file site)

SECURITY

- Database protection – have peace of mind knowing your data files are password protected
- SSN Masking – protect your recipients' Social Security numbers by masking the first five numbers (e.g.)(XXX-XX-1234)

OTHER

- Step-by-step user guides to walk you through the filing process
- Templates to import your tax data into the software
- Enhanced reporting to see both payer and recipient summary and totals information

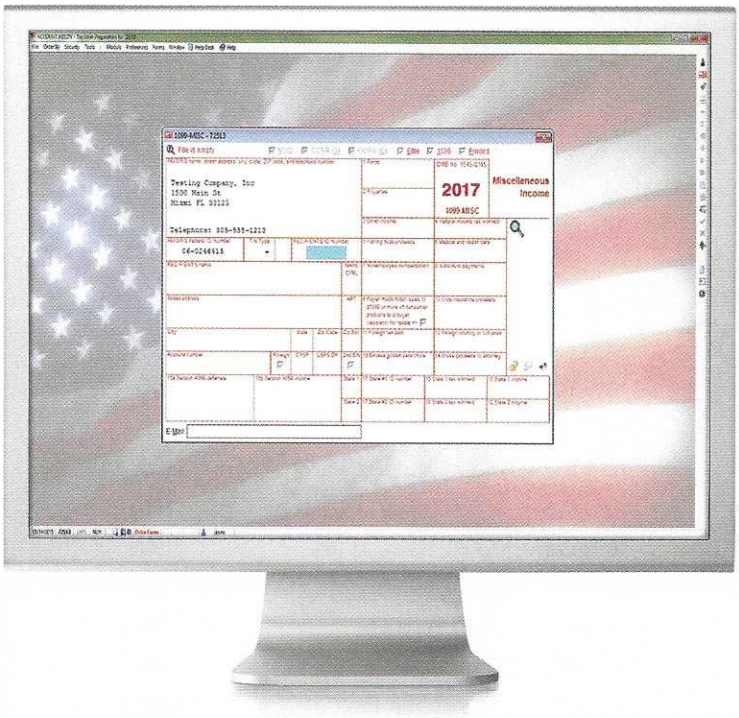
COMPATIBLE FORMS

FORM	PRE-PRINTED	BLANK FORMS
1094-B	1094BT50	
1094-C	1094CT50	
1095-B	1095B50, 1095BIRS50, 1095B50, 1095BC50	1095BCBLK50
1095-C	1095C50, 1095C50, 1095CIRS50, 1095CC50	1095BCBLK50
*1096	L1096	
*1098	L18A, L18B, L18C	L9BL
1098-E	L18EA, L18EB, L18EC	L9BL
*1098-T	L18TA, L18TB, L18TC	L9BL
1099-A	LAA, LAB, LAC	L9BL
*1099-B	LBA, LBB, LBC	L9BL, LMRNB
*1099-C	LCA, LCB, LCC	L9BL
1099-CAP	LCAPA, LCAPB, LCAPC	L9BL
*1099-DIV	LDA, LDB, LDC	L9BL, LMRNB
1099-G	LGA, LGB, LGC	L9BL
*1099-INT	LIA, LIB, LIC	L9BL
1099-LTC	LLTCA, LLTCB, LLTCC	L9BL
*1099-MISC	LMA, LMB, LMCLM2	L9BL, LMRNB
1099-OID	LOA, LOB, LOC	L9BL
1099-PATR	LPA, LPB, LPC	L9BL
1099-Q	LQA, LQB, LQC	L9BL
*1099-R	LRA, LRC, LRC, LRD1	L9BL
*1099-S	LSA, LSB, LSC	L9BL
1099-SA	LSAA, LSAB, LSAC	L9BL
3921	3921A50, 3921B50, 3921C50, 3921D50	L9BL
3922	3922A50, 3922B50, 3922C50	L9BL
5498	L58A, L58B, L58C	L9BL
5498-ESA	L58ESAA, L58ESAB, L58ESAC	L9BL
5498-SA	L58SAA, L58SAB, L58SAC	L9BL
*W-2	LW2A, LW2B, LW2CLW22, LW2D1, L4DN, L3UP	LW2NB, L87B, L4BL, LW2BL
W-2C	LW2CA, LW2CB, LW2CC, LW2C2, LW2CD1	
W-2G	LW2GA, LW2GB, LW2GC, LW2GD1	LW2NB
*W-3	LW3	
W-3C	LW3C	
BONUS LASER SETS WITH AND WITHOUT ENVELOPES		
W-2	95214, 95216, 95218,	
W-2	95214E, 95216E, 95218E, 95211E, 95212E, 95213E	
W-2	95214ES, 95216ES, 95218ES, 95211ES, 95212ES, 95213ES	
1099-MISC	95913E, 95914E, 95915E	

* Forms available in TFP 20.17, LaserLink 20.17 and 2017 LaserLink XL.
** Free e- filings available when e-filing through the software. Extra filings available for additional fees.

TAX SOFTWARE FOR 2017

ACCOUNT ABILITY SOFTWARE



Account Ability Tax Form Preparation software fulfills the needs of small to mid-sized businesses with a simple, yet powerful, solution to the complicated job of annual 1098, 1099, 3921, 3922, 5498, W-2G, W-2 and W-2C compliance. Recipient returns can be keyed in or imported from Excel®, IRS Pub. 1220 transmittals, SSA EFW2 transmittals, or delimited text files. Payer/Payee copies can be printed on ordinary copy paper, preprinted forms, or written to Adobe PDF files. IRS, SSA and State/Local copies can be e-filed or printed on IRS approved forms. Account Ability is network ready — Install it on a single computer or shared network drive. Your entire database is encrypted and resides on your network, not ours or the cloud.

ACCOUNT ABILITY SOFTWARE

ITEM NUMBER #	DESCRIPTION
1303-5	2017 ACCOUNT ABILITY SOFTWARE
1303-5L	2017 ACCOUNT ABILITY ADDITIONAL USER LICENSE

SOFTWARE

ACCOUNT ABILITY SOFTWARE FEATURES

Unlimited Client (Filer) Support	**Unlimited Recipient/Employee Support**
Prepares Information Returns (1098, 1099, 3921, 3922, 5498, W2G) and Annual Wage Reports (W2, W2C) Quickly and Easily	**Data can be imported from delimited text files, Excel spreadsheets, IRS Pub. 1220 transmittals, and SSA EFW2 transmittals**
Electronic Reporting IRS FIRE, SSA BSO (EFW2, EFW2C) Combined Federal/State Reporting Program	**IRS and SSA Approved** SSA also accepts Copy A W2, W3, W2C, W3C printed by Account Ability™ on plain paper
Prints on Blank Pressure Seal Forms Supports USPS Intelligent Mail® Bar Codes	**Laser, Inkjet, Dot Matrix Support** Prints on blank, pre-printed & continuous forms
Apportions R/E Taxes, Mortgage Interest, Amortization and Capital Reserve Funds	**Correction Processing**
Automatic Calculation of FICA/Medicare	**Export any combination of fields to comma delimited text files compatible with Excel**
Informative Control Reports	**One Click File and Hash Total Display**
Network Ready	**Prepares Form 4419 (Application for TCC)**
Print 4-UP W2 Forms (B, C, 2, 2)	**Bulk TIN Matching**
Print 4-UP 1099R Forms (B, C, 2, 2)	**Backup and Restore Utility**
Truncates Social Security Numbers	**Prints to Consolidated or Distinct PDF Files**
Tab Stop Designation Speeds Data Entry	**Filters Unwanted Returns in Seconds**
	Multiple Levels of Password Protection

Minimum System Requirements — Win XP/7/8/10, 32MB HD, 32MB RAM. Laser, Inkjet, Dot Matrix printer. Networks Supported — Novell®, Citrix, Peer-Peer, Windows Server, Terminal Server, Netware and Windows 10.

TAX FORM ENVELOPES

DOUBLE WINDOW & SINGLE WINDOW ENVELOPES FOR W-2'S, 1099'S, 1098'S AND 5498'S

*Envelope is available in diagonal seam

W-2 Laser and Continuous
Env# DWCL

Env. Size 5-5/8 x 9-1/4
Top Window Size 15/16 x 4
Btm. Window Size 1-5/16 x 4
Top Position 5/8 from left, 3-3/8 from bottom
Btm. Position 5/8 from left, 1-5/8 from bottom

Self Seal
Form# DWCLS

W-2 Laser L87
Env# DW387

Env. Size 5-5/8 x 9
Top Window Size 3-3/8 x 3/4
Btm. Window Size 3-3/8 x 3/4
Top Position 3/8 from left, 4-1/4 from bottom
Btm. Position 3/8 from left, 5/8 from bottom

Self Seal
Env# DW387S

W-2 Laser 4UP
Env# DW4S/D

Env. Size 5-5/8 x 9
Top Window Size 5/8 x 3-7/8
Btm. Window Size 3/4 x 3-7/8
Top Position 5/16 from left, 3-9/16 from bottom
Btm. Position 4-1/2 from left, 2-1/2 from bottom

Self Seal
Form# DW4SS

W-2 Laser L4UPW
1099R-Laser LR4
Env# DW4MW/D

Env. Size 5-5/8 x 9
Top Window Size 3-7/8 x 5/8
Btm. Window Size 3-7/8 x 11/16
Top Position 5/8 from left, 3-1/4 from bottom
Btm. Position 4-3/8 from left, 1-1/8 from bottom

Self Seal
Env# DW4MWS

W-2 Laser L275
Env# DW298

Env. Size 5-5/8 x 9
Top Window Size 3-5/8 x 5/8
Btm. Window Size 3-5/8 x 11/16
Top Position 5/8 from left, 3-9/16 from bottom
Btm. Position 4-3/8 from left, 1-5/16 from bottom

W-2 Laser L3UP
Env# DW3

Env. Size 3-7/8 x 8 1/2
Top Window Size 3-1/4 x 7/8
Btm. Window Size 3-1/4 x 13/16
Top Position 3/8 from left, 2-7/32 from bottom
Btm. Position 3/8 from left, 1 from bottom

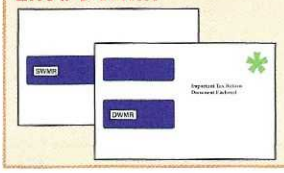
Self Seal
Env# DW3S

W-2 Laser L4DN
Env# DW4DN

Env. Size 5-5/8 x 9
Top Window Size 3-3/4 x 3/4
Btm. Window Size 3-3/4 x 3/4
Top Position 5/16 from left, 4-3/16 from bottom
Btm. Position 5/16 from left, 11/16 from bottom

Self Seal
Form# DW4DNS

1098C, 1099R, 1099B, 1099DIV, 1099INT, 1099K, 1099MISC, 5498
Env# DWMR



Env. Size 5-5/8 x 9
Top Window Size 3-3/8 x 1-1/8
Btm. Window Size 3-3/8 x 1-7/16
Top Position 1/2 from left, 3-3/4 from bottom
Btm. Position 1/2 from left, 1-1/2 from bottom

Self Seal
Env# DWMRS

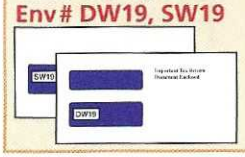
LM3, LM3BL
Env# DWM3

Env. Size 3-7/8 x 8 7/8
Top Window Size 15/16 x 3-3/8
Btm. Window Size 13/16 x 3-3/8
Top Position 7/16 from left, 2-1/4 from bottom
Btm. Position 7/16 from left, 3/4 from bottom

1042
Env# SW42

Env. Size 5-5/8 x 9
Btm. Position 3/8 from left, 5/8 from bottom

1099, 1098, 5498ESA, 5498SA, LR3, 3921, 3922
Env# DW19, SW19



Env. Size 3-7/8 x 8-3/8
Top Window Size 7/8 x 3-3/8
Btm. Window Size 1-1/16 x 3-3/8
Top Position 1/2 from left, 2-1/4 from bottom
Btm. Position 1/2 from left, 11/16 from bottom

Self Seal
Env# DW19S

1099, 1098, 5498ESA, 5498SA, LR3
Env# DW19W

Env. Size 3-7/8 x 8-7/8
Top Window Size 7/8 x 3-3/8
Btm. Window Size 1-1/16 x 3-3/8
Top Position 1/2 from left, 2-1/4 from bottom
Btm. Position 1/2 from left, 11/16 from bottom

Self Seal
Env# DW19WS

LJHI, LJH2, LJH3
Env# DWJH

Env. Size 3-7/8 x 9
Top Window Size 7/8 x 3-5/8
Btm. Window Size 1-9/16 x 3-5/8
Top Position 1/2 from left, 2-3/8 from bottom
Btm. Position 1/2 from left, 1/2 from bottom

Self Seal
Form# DWJHS

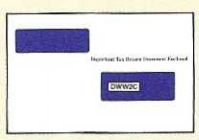
W-2G
Env# DWW2G

Env. Size 3-7/8 x 8-7/8
Top Window Size 3-3/8 x 1-1/8
Btm. Window Size 3-3/8 x 1-5/8
Top Position 1/2 from left, 3-3/4 from bottom
Btm. Position 1/2 from left, 1-11/16 from bottom

LJB500
Env# DWJW

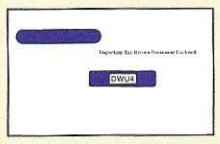
Env. Size 3-7/8 x 8-7/8
Top Window Size 1 x 3-7/16
Btm. Window Size 1-1/8 x 3-7/16
Top Position 1/2 from left, 2-3/8 from bottom
Btm. Position 1/2 from left, 1/2 from bottom

W-2C
Env# DWW2C



Env. Size 5 5/8 x 9
Top Window Size 1-5/16 x 3-3/4
Btm. Window Size 7/8 x 3-11/16
Top Position 1/2 from left, 2-3/4 from bottom
Btm. Position 4-1/4 from left, 1 7/16 from bottom

LU4
Env# DWU4



Env. Size 5-7/8 x 9
Top Window Size 2-1/2 x 9/16
Btm. Window Size 2-1/2 x 9/16
Top Position 7/8 from left, 3-5/8 from bottom
Btm. Position 3 from left, 1-7/16 from bottom

Self Seal
Env# DWU4S

We can supply DOUBLE WINDOW ENVELOPES to accommodate all preprinted W-2 and 1099 forms which eliminates the need for corner card imprinting. As always, single window with corner card imprinting is available. All window envelopes are white-wove 24lb. paper and are tinted inside for 100% preprinted confidentiality. Our envelopes will accommodate all of the W-2 forms, 1099 forms and laser cut sheets in this catalog. Self Seal envelopes with Latex adhesive available where noted.

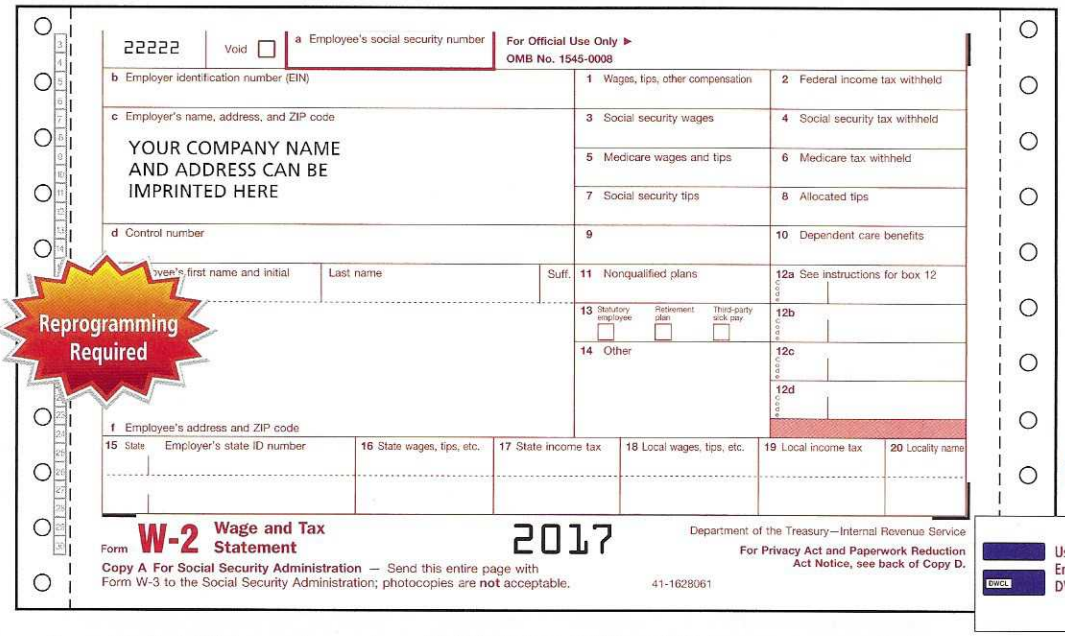
To view images go to
www.taxformfinder.com

ENVELOPES

NOTE: Some programs printed on blank stock may not fit our envelopes.
Not guaranteed to work with all inserting/stuffing equipment. Call for samples.

MOST ENVELOPES AVAILABLE AS Self Seal

W-2 CONTINUOUS 1-WIDE



Reprogramming Required

Available Self Seal DWCLS

Special Lightweight Carbonless Paper is used on all W-2 Forms for the best possible impression on all printers.

5 W-3 Transmittal Forms Included with each Red Federal Copy A Form

Form W-2, 1-Wide as shown is our most popular form because of its construction and versatility.

This form is available in 4, 6, or 8 parts.

OVERALL SIZE:
9½" x 5½"

DETACHED: 8½" x 5½" (except Copy A which must be furnished to the IRS as 11" to provide a 8½" x 11" scannable page.)

CONSTRUCTION: Parts 1, 2 and 6 (Employer's) are crimped for easy decollation and distribution by employers. Parts 3, 4 and 5 (Employee's) are glued and remain as a packet for ease of handling.

AFTER HANDLING: Remove left margin, decollate all employer's copies. Burst copy A every 11", all other copies every 5½". Employee's Copies (which are glued on the right) will remain as a set for easy envelope insertion.

W-2 CONTINUOUS 1-WIDE FORM NUMBERS

Carbonless
Form X17 4-Part
Form X18 6-Part
Form X28 8-Part

W-2 FORMS

W-2 PARTS SEQUENCE GUIDE

Copy A - Social Security Administration
Copy 1 - Filed with Employer's State/City or Local Tax Return
Copy B - Filed with Employee's Federal Tax Return
Copy C - For Employee's Personal File.
Copy 2 - Filed with Employee's State/City or Local Tax Return
Copy D - For the Employer's Record (Also may be used as an extra Copy 1)

4-PART W2		6-PART W2		8-PART W2			
Part 1	Copy A	Part 1	Copy A	Part 1	Copy A	Part 5	Copy C
Part 2	Copy B	Part 2	Copy 1/D	Part 2	Copy 1/D	Part 6	Copy 2
Part 3	Copy C	Part 3	Copy B	Part 3	Copy 1/D	Part 7	Copy 2
Part 4	Copy 1/D	Part 4	Copy C	Part 4	Copy B	Part 8	Copy 1/D
		Part 5	Copy 2				
		Part 6	Copy 1/D				

TWIN SETS

3-PART EMPLOYER		3-PART EMPLOYEE*	4-PART EMPLOYER		4-PART EMPLOYEE*
Part 1	Copy A	Copy B	Part 1	Copy A	Copy B
Part 2	Copy 1/D	Copy C	Part 2	Copy 1/D	Copy C
Part 3	Copy 1/D	Copy 2	Part 3	Copy 1/D	Copy 2
			Part 4	Copy 1/D	Copy 2

**NOTE: The Employee Sections of all Twin Sets can be utilized for Electronic Filing.*

FORM SIZES

All 1-Wide W2 Forms have an overall size of **9 1/2" x 5 1/2"**,
with stubs detached: **8 1/2" x 5 1/2"** except Copy A which is **8 1/2" x 11"**
All 2-Wide W2's (non-mailers) are: **14 7/8" x 5 1/2"**,
with stubs detached: **13 7/8" x 5 1/2"** except Copy A which is **8 1/2" x 11"**

ELECTRONIC FILING FORMS

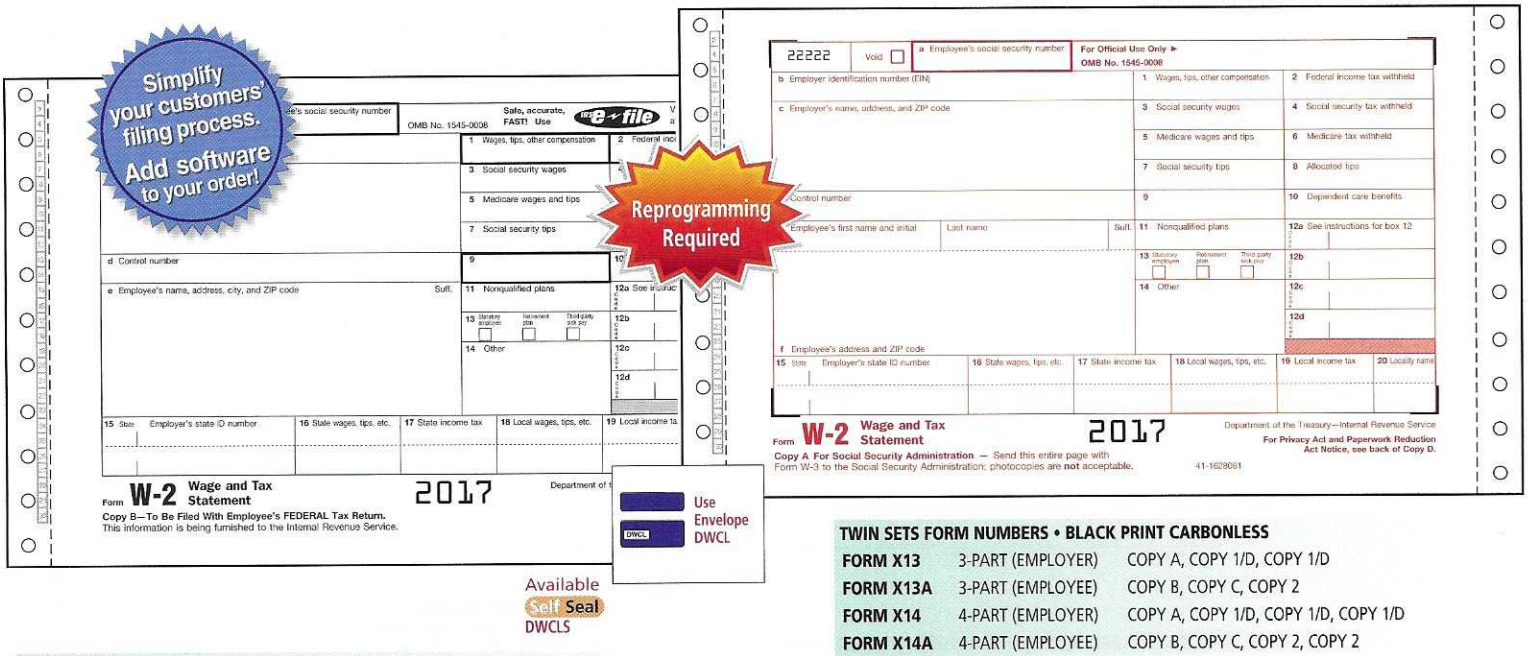
3-Part	4-Part	5-Part	6-Part
Part 1 Copy 1/D	Part 1 Copy 1/D	Part 1 Copy 1/D	Part 1 Copy 1/D
Part 2 Copy B	Part 2 Copy B	Part 2 Copy B	Part 2 Copy 1/D
Part 3 Copy C	Part 3 Copy C	Part 3 Copy C	Part 3 Copy B
	Part 4 Copy 2	Part 4 Copy 2	Part 4 Copy C
		Part 5 Copy 2	Part 5 Copy 2
			Part 6 Copy 2

W-2 2-WIDE CARBONLESS - X3, X4

6-Part 2-Wide		8-Part 2-Wide		
Left Side	Right Side	Left Side		Right Side
Part 1 Copy 1/D	Copy A	Part 1	Copy 1/D	Copy A
Part 2 Copy 1/D	Copy B	Part 2	Copy 1/D	Copy B
Part 3 Blank	Copy C	Part 3	Copy 1/D	Copy C
Part 4 Blank	Copy 2	Part 4	Blank	Copy 2
		Part5	Blank	Copy 2

Simplify your customers' filing process. Add software to your order!

W-2 TWIN SETS AND ELECTRONIC FILING



W-2 FORM ELECTRONIC FILING FORM NUMBERS • BLACK PRINT CARBONLESS

FORM X41	4-PART EMPLOYER'S COPY 1/D EMPLOYEE'S COPIES B, C & 2
FORM X51	5-PART EMPLOYER'S COPY 1/D EMPLOYEE'S COPIES B, C, 2 & 2

These electronic filing forms are available 3, 4, 5, and 6 parts (carbonless). The sets are constructed with the employer(s) copy crimped onto the employee's copies which are glued as a unit set on the right.

TWIN SETS FORM NUMBERS • BLACK PRINT CARBONLESS

FORM X13	3-PART (EMPLOYER)	COPY A, COPY 1/D, COPY 1/D
FORM X13A	3-PART (EMPLOYEE)	COPY B, COPY C, COPY 2
FORM X14	4-PART (EMPLOYER)	COPY A, COPY 1/D, COPY 1/D, COPY 1/D
FORM X14A	4-PART (EMPLOYEE)	COPY B, COPY C, COPY 2, COPY 2

These black print carbonless sets utilized together have the same function as a 6-part or 8-part, 1-wide W-2. (see construction below)

Designed to run through your printer in two passes for superior legibility.

FOR ELECTRONIC FILING: The Employee set can be used by itself for electronic filing.

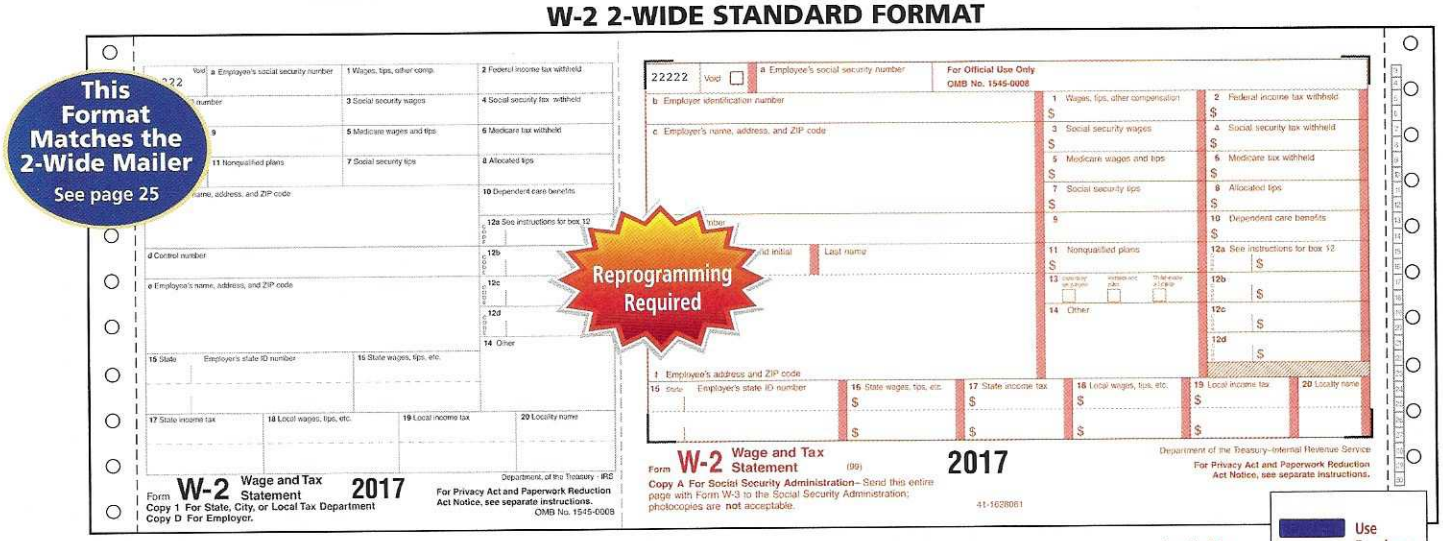
OVERALL SIZE: 9½" x 5½" **DETACHED: 8½" x 5½".**

W-2 CONTINUOUS 2-WIDE

These special carbonless black print 2-wide forms are especially designed for all data processing systems, including most "mini-computers" requiring a 14 7/8" form. These forms are available totaling 6 and 8 parts. Our standard 2-wide with Copy A and employee's copies on the right and employer copies on the left.

Note: The 2-wide is for 132 print positions. There is no approved format for 120 print positions. If you have a 120 print position printer and legibility is a problem, see our carbonless Employer-Employee Twin sets at top of this page.

W-2 2-WIDE STANDARD FORMAT



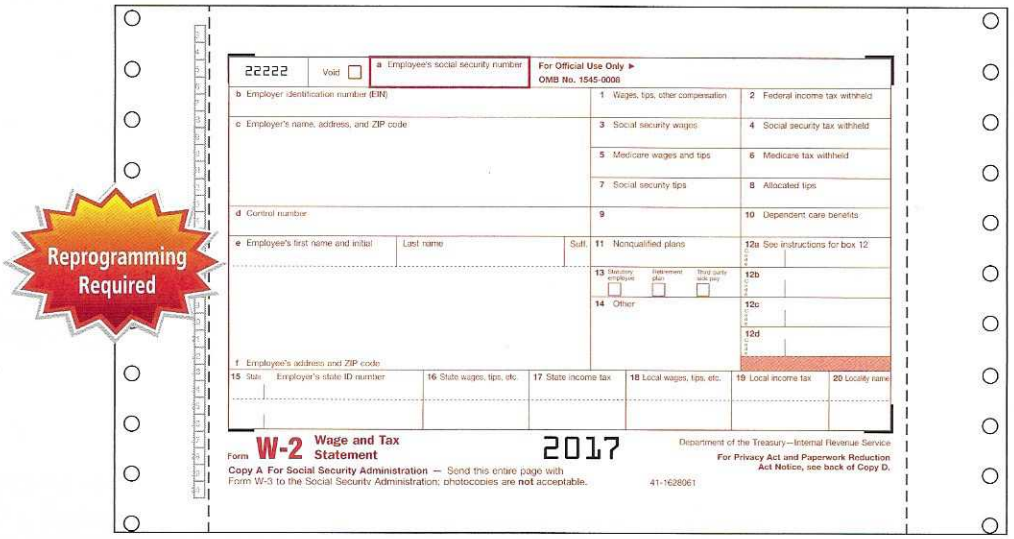
W-2 CONTINUOUS 2-WIDE FORM NUMBERS BLACK PRINT CARBONLESS

FORM X3	6-PART 2-WIDE
FORM X4	8-PART 2-WIDE

CONSTRUCTION: Constructed so Federal Copy A and employee's copies are on the right side, plus glued in the right stub. Employer's copies are on the left side of the form.

OVERALL SIZES: 14⅞" x 5½" (Except Copy A which must be provided to the IRS as a 8½" x 11" scannable page.)

W-2 MAILERS 1-WIDE



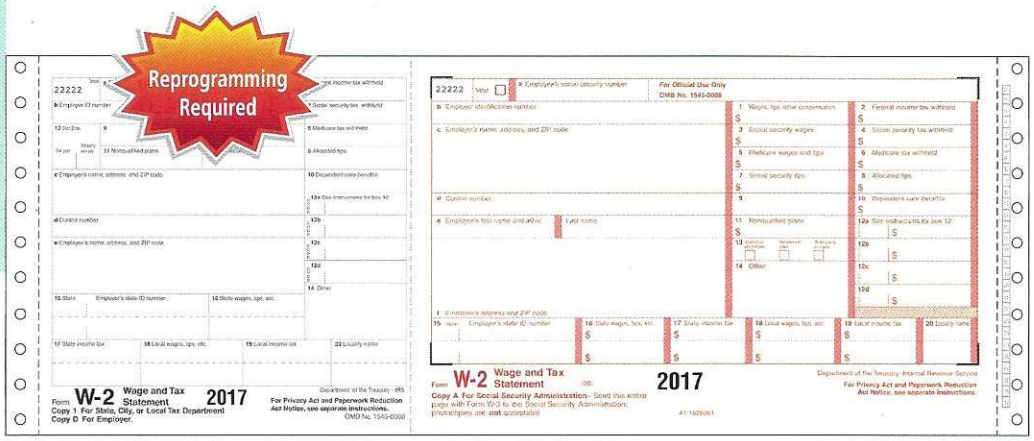
The W-2, 1-Wide Mailer is the official IRS format with the employee's copies pre-inserted in the envelope.

PLEASE NOTE: 6-part mailer is NOT recommended for high speed equipment and many mini-computers with light strike impressions. Contact customer service for samples.

W-2 MAILERS
1-WIDE FORM NUMBERS
CARBON INTERLEAVED

FORM #	# PARTS	CONSTRUCTION
XF1	4	COPIES A, 1/D OUT COPIES B, C IN

W-2 MAILER 2-WIDE



This Format Matches the 2-Wide Continuous
See page 22

BLACK PRINT CARBONLESS
FORM XC5060 6-PART MAILER

OVERALL SIZE: 14⅞" x 5½"
DETACHED: 13⅞" x 5½"

Simplify your customers' filing process. Add software to your order!

To view images go to
www.taxformfinder.com

2-WIDE MAILER PARTS SEQUENCE GUIDE

FORM XC5060

LEFT SIDE	RIGHT SIDE
Ply 1 Copy D/1	Copy A
Ply 2	Face of Env.
Ply 3	Copy B
Ply 4	Copy C
Ply 5 Copy D/1	Copy 2
	Back of Env.

W-2 MAILER FOR ELECTRONIC FILING

This Electronic Filing Mailer is available with CARBONLESS INSERTS

W-2 MAILERS FOR ELECTRONIC FILING
FORM NUMBERS
CARBON INTERLEAVED

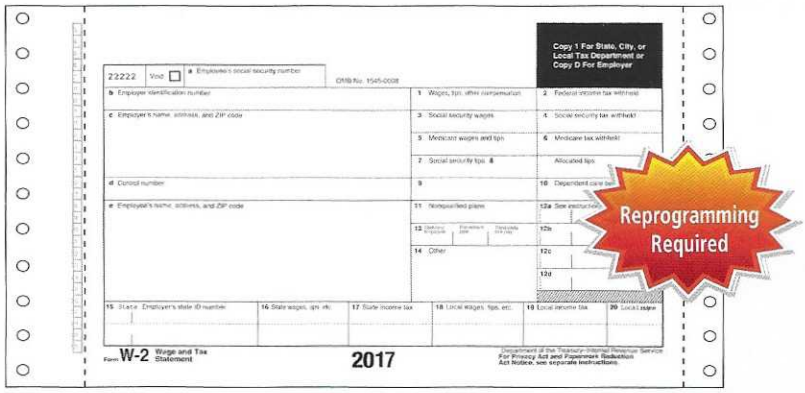
FORM XM53	3-PART (1 OUT, 2 IN)
FORM XM54	4-PART (1 OUT, 3 IN)
FORM XM55	5-PART (1 OUT, 4 IN)

* =See Parts Sequence Guide

W-2 MAILERS FOR ELECTRONIC FILING
FORM NUMBERS
CARBONLESS INSERTS

FORM XMC53/54	3 OR 4 PART (1 OUT 3 IN)

Outside copies utilize carbon, only the inserts are carbonless.
*See Parts Sequence Guide



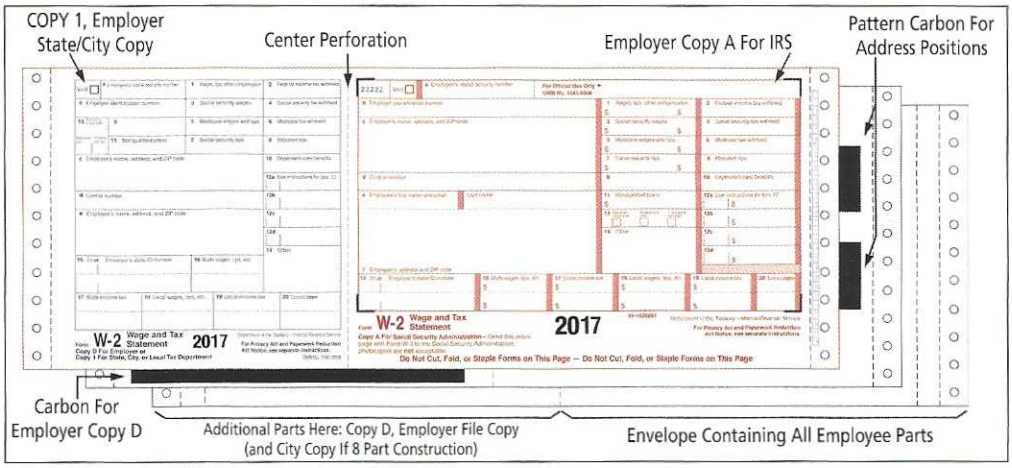
The W-2 Electronic Filing Mailer combines the benefits of a mailer with the advantages of reporting on Electronic Filing. Exterior ply can be used to report information to the state or for employer's use. The W-2 Electronic Filing Mailer is available with 3, 4, 5, or 6 parts. See "Parts Sequence Guide" below for ply identification.

MAILER CONSTRUCTION

2-WIDE MAILER INFORMATION

After Handling Guide

Decollate Ply 1 (Copy 1 and Copy A). Remove pattern carbon tissue. Separate (slit) Ply 1 down center perforation. Burst Copy A every 11", remove right stub. Burst Copy 1 every 5-1/2" and remove left stub. Center slit mailer envelope and burst every 5-1/2" and remove left stub. Burst Copy D every 5-1/2" and remove right stub if desired.



*ELECTRONIC FILING PARTS SEQUENCE GUIDE

Copy 1 - Filed with Employer's State/City or Local Tax Return
Copy B - Filed with Employee's Federal Tax Return
Copy C - For Employee's Personal File
Copy 2 - Filed with Employee's State/City or Local Tax Return
Copy D - For the Employer's Record (Also may be used as an extra Copy 1)

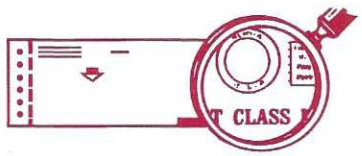
XM53		XM54		XMC53/54 CARBONLESS INSERTS	
Part 1	Copy 1/D	Part 1	Copy 1/D	Part 1	Copy 1/D
Part 2	Face of envelope	Part 2	Face of envelope	Part 2	Face of envelope
Part 3	Copy B	Part 3	Copy B	Part 3	Copy B
Part 4	Copy C / Back of envelope	Part 4	Copy C	Part 4	Copy C
		Part 5	Copy 2 / Back of envelope	Part 5	Copy 2 / Back of envelope

XM55	
Part 1	Copy 1/D
Part 2	Face of envelope
Part 3	Copy B
Part 4	Copy C
Part 5	Copy 2
Part 6	Copy 2 / Back of envelope

POSTAL INDICIA

AVOID EXTRA HANDLING
AVOID POSTAL METERING

Postal Indicias eliminate postal metering and excess handling and can be applied as a crash imprint or computer generated imprint on your printer, for forms with an indicia blockout. **NOTE:** A Postal Indicia for W-2, 2-wide mailers with copy A can only be applied as a custom imprint at our facility (contact customer service for pricing).

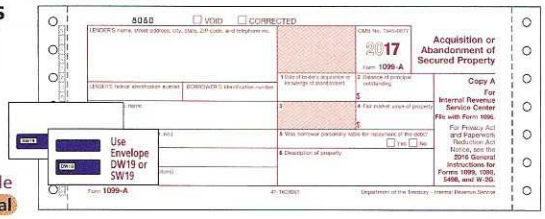


FORM 1099 A "ACQUISITION"

File Form 1099A, Information Return for Acquisition or Abandonment of Secured Property, for each borrower if you lend money in connection with your trade or business and, in full or partial satisfaction of the debt, you acquire an interest in property that is security for the debt, or you have reason to know that the property has been abandoned. You need not be in the business of lending money to be subject to this reporting requirement.

CONTINUOUS FORM NUMBERS
Carbonless: FORM TC-A4 4-PART

TC-A4



Available Self Seal DW19S

5 W-3 Transmittal Forms Included with each Red Federal Copy A Form

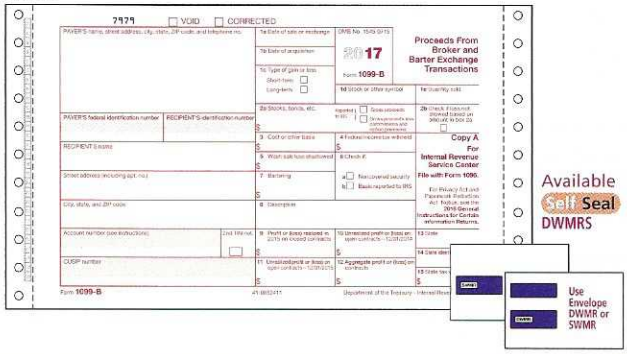
Simplify your customers' filing process. Add software to your order!

FORM 1099 B "BROKER"

Sales or redemptions of securities, futures transactions, commodities, and barter exchange transactions.

CONTINUOUS FORM NUMBERS
Carbonless: FORM TC-B4 4-PART

TC-B4



Available Self Seal DWMRS

To view images go to
www.taxformfinder.com

1099 PARTS SEQUENCE GUIDE

Size: 9" x 3-2/3" overall (except 1099INT, 1099OID, 5498, 1098C, 1099B, 1099DIV, 1099 MISC and 1099R which are 9" x 5-1/2" overall)
8" x 3-2/3" detached (except 1099INT, 1099OID, 5498, 1098C 1099B, 1099DIV, 1099 MISC and 1099R which are 8" x 5-1/2")

5498, 1098 & 1099 FORMS

Copy A - For Internal Revenue Service
State Copy - For Payer To File with State Agency
Copy B - For Recipient
Copy C - For Payer's Record
Copy 2 - For Recipient To File with State Agency

1099R FORMS

Copy A - For Internal Revenue Service
Copy 1 - For Payer To File with State Agency
Copy B - For Recipient to file with Federal Tax Returns
Copy C - For Recipient's Records
Copy 2 - For Recipient To File with State Agency
Copy D - For Payer's Records

All 3-Part	All 4-Part	All 5-Part	TC-R4	TC-MR4 Electronic Filing	TC-R6
Part 1 Copy A	Part 1 Copy A	Part 1 Copy A	Part 1 Copy A	Part 1 Copy 1 or Copy D	Part 1 Copy A
Part 2 Copy B	Part 2 State Copy	Part 2 Copy 1	Part 2 Copy B	Part 2 Copy B	Part 2 Copy 1
Part 3 Copy C	Part 3 Copy B	Part 3 Copy B	Part 3 Copy C	Part 3 Copy C	Part 3 Copy B
	Part 4 Copy C	Part 4 Copy 2	Part 4 Copy D	Part 4 Copy 2	Part 4 Copy C
		Part 5 Copy C			Part 5 Copy 2
					Part 6 Copy D

MAILERS

3-Part Peel Apart	4-Part Peel Apart	5-Part MISC
Part 1 Copy A	Part 1 Copy A	Part 1 Copy A
Part 2 Copy C	Part 2 State Copy	Part 2 State Copy 1
Part 3 Face of Env.	Part 3 Copy C	Part 3 Copy C
Part 4 Copy B, Back of Env.	Part 4 Face of Env.	Part 4 Face of Env.
	Part 5 Copy B Back of Env.	Part 5 Copy B
		Part 6 State Copy 2, Back of Env.

1099 ELECTRONIC FILING MAILER PARTS SEQUENCE GUIDE

All the 1099's shown for Electronic Filing (no Copy A). The black reverse area in the upper right can be used for computer generated Postal Permit.

Construction 2-Part Peel-Apart	Construction 2-Part Insert	Construction TM-M3M,POD-M3M	Construction TM-MR4
Part 1 State or Copy C	Part 1 State or Copy C	Part 1 State or Copy C	Part 1 Copy 1 or D
Part 2 Face of Env.	Part 2 Face of Env.	Part 2 Face of Env.	Part 2 Face of Env.
Part 3 Copy B, Back of Env.	Part 3 Copy B	Part 3 Copy B	Part 3 Copy B
	Part 4 Back of Env.	Part 4 Copy 2, Back of Env.	Part 4 Copy C
			Part 5 Copy 2, Back of Env.

AFTER HANDLING GUIDE:

Decollate Part 1, remove pattern carbon tissue. Burst remaining copies every 3-2/3" (for 1099INT, 1099OID, 5498, 1099B, 1099DIV, 1099 Misc and 1099R - every 5-1/2").
Burst mailer envelope every 3-2/3" (for 1099INT, 1099OID, 5498, 1099B, 1099DIV, 1099 Misc and 1099R - every 5-1/2"). Remove line hole stubs.

FORM 1099 C "CANCELLATION OF DEBT"

File Form 1099-C, Cancellation of Debt, for each debtor for which you cancelled (or discharged) a debt (or indebtedness) owed to you of $600 or more and you are a financial institution, a credit union or a federal government agency. You must file even though debtor may not be subject to tax on the cancelled debt. That is, you are not required to determine whether the debtor qualifies for exclusion under section 108. or example, debts discharged in bankruptcy are reportable.

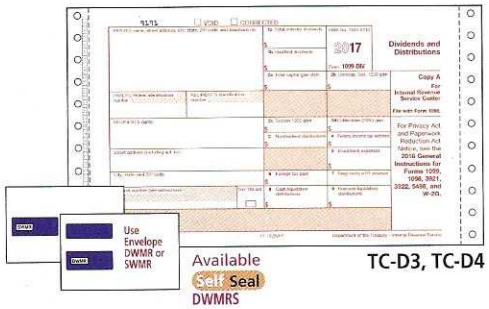
TC-C4

CONTINUOUS FORM NUMBERS

Carbonless FORM TC-C4 4-PART

FORM 1099 DIV "DIVIDEND"

Distributions, such as dividends, capital gains distributions, or nontaxable distributions, that were paid on stock and liquidation distributions.



TC-D3, TC-D4

CONTINUOUS FORM NUMBERS

Carbonless FORM TC-D3 3-PART
FORM TC-D4 4-PART

FORM 1099 INT "INTEREST"

For reporting Interest Income from savings and loan associations, bank deposits, bonds, debentures, notes, loans, etc.

CONTINUOUS FORM NUMBERS

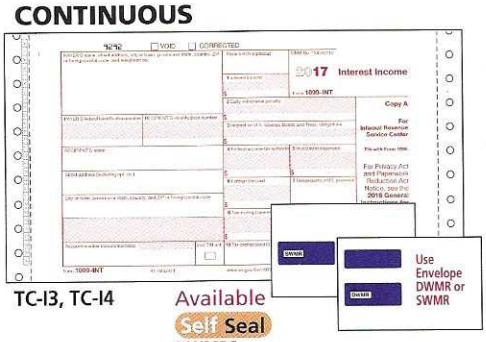
Carbonless FORM T-I1 1-PART
FORM TC-I3 3-PART
FORM TC-I4 4-PART

MAILER FORM NUMBERS

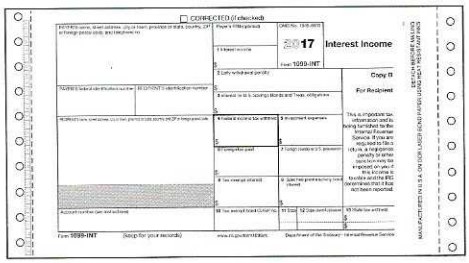
FORM PTM-I4 4-PART PEEL-APART

Electronic Filing FORM PTM-I2
2-PART PEEL-APART

CONTINUOUS

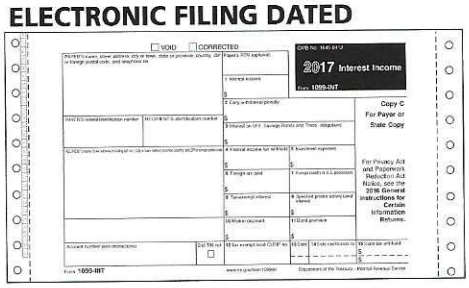


TC-I3, TC-I4



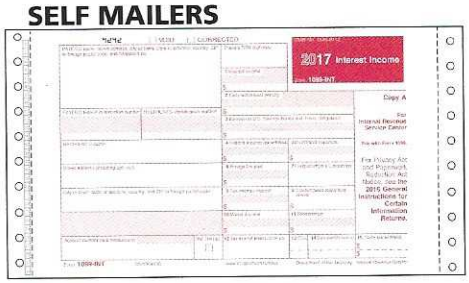
T-I1

ELECTRONIC FILING DATED



PTM-I2

SELF MAILERS



PTM-I4

FORM 1099 G "GOVERNMENT"

Statements for unemployment compensation, state and local income tax refunds, agricultural payments.

TC-G4

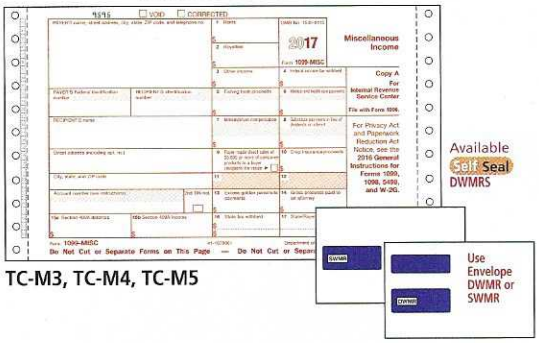
CONTINUOUS FORM NUMBERS

Carbonless FORM TC-G4 4-PART

FORM 1099 MISC "MISCELLANEOUS"

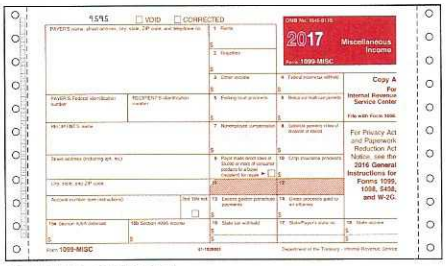
The 1099 MISC is used to report rents, royalties, prizes and awards, fishing boat proceeds, fees, commissions paid to non-employees, and health care payments. An extra State Copy may be added to make a 5-part form when payer has withheld state tax from recipient.

CONTINUOUS



TC-M3, TC-M4, TC-M5

SELF-MAILERS



PTM-M3, PTM-M4

FORM 1099 MISC

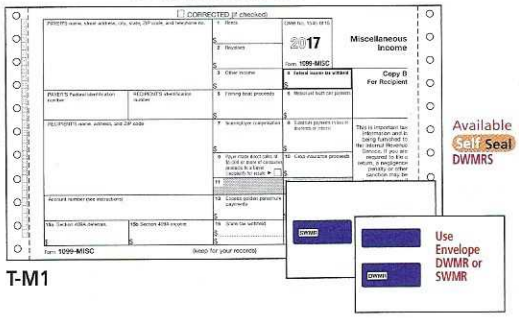
CONTINUOUS FORM NUMBERS

Carbonless	FORM T-M1	1-PART
	FORM TC-M3	3-PART
	FORM TC-M4	4-PART

MAILER FORM NUMBERS

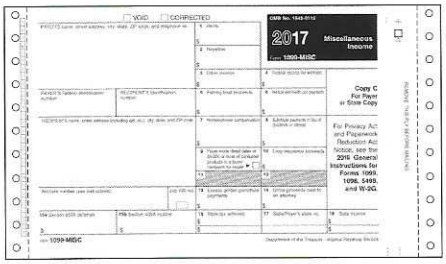
	FORM PTM-M3	3-PART PEEL-APART
	FORM PTM-M4	4-PART PEEL-APART
Electronic	FORM TM-M3M	3-PART
Open Date	FORM POD-M3M	3-PART

CONTINUOUS

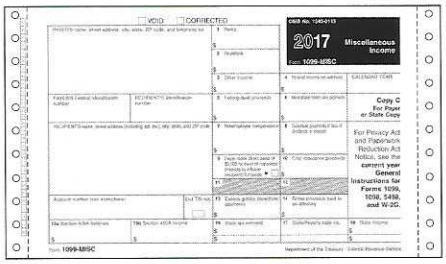


T-M1

ELECTRONIC FILING DATED



TM-M3M

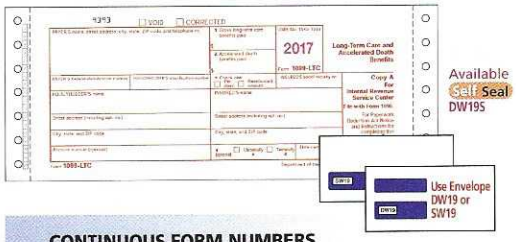


POD-M3M

1099 LTC

A payer such as an insurance company, must use this form for payments made under a long-term care insurance contract or for accelerated death benefits.

TC-LTC4



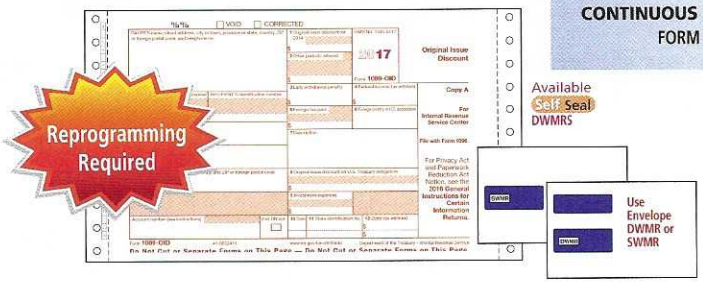
CONTINUOUS FORM NUMBERS

Carbonless	FORM TC-LTC4	4-PART

FORM 1099 OID

Used for nominees return for original issue discounts (applies to holder of bonds, debentures, certificates of deposits, etc.).

TC-04

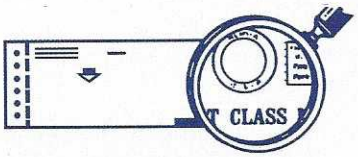


CONTINUOUS FORM NUMBERS

	FORM TC-04	4-PART

FIRST CLASS POSTAL INDICIA

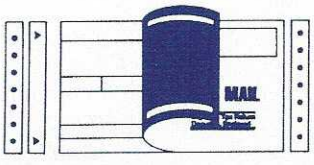
Eliminate Excess Handling — **Eliminate Manual Posting**



A Postal Indicia (for all 1099 mailers) can be applied as a custom imprint at our plant (contact your salesperson for charges and closing dates) or computer generated into the reverse box on part 1. In either case, postal permits eliminate postal metering and extra handling.

FIRST CLASS POSTAL INDICIA

Our Peel-Apart Mailer construction provides you with the advantages of convenience, low-cost and excellent legibility. The Ply-saver feature enables you to utilize the back of the outgoing envelope as an information ply.



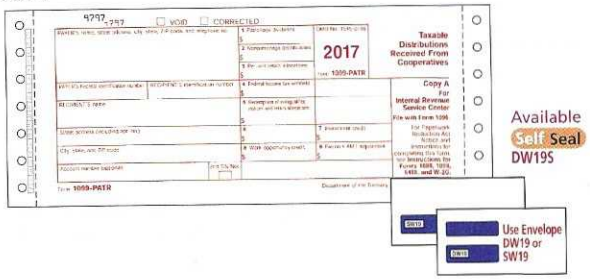
FORM 1099 PATR

This form is used for reporting income for patrons of cooperatives.

CONTINUOUS FORM NUMBERS

Carbonless FORM TC-P4 4-PART

TC-P4

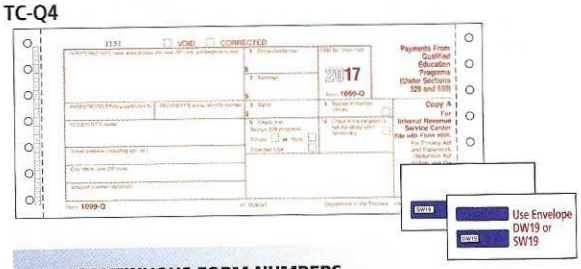


Available Self Seal DW19S

1099 Q

Qualified Tuition Program Payments and Coverdell ESAs.

TC-Q4



CONTINUOUS FORM NUMBERS

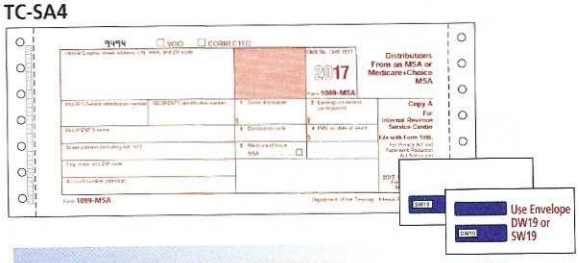
Carbonless FORM TC-Q4 4-PART

Available Self Seal DW19S

1099 SA

Distributions from an HSA, Archer MSA, or Medicare+Choice MSA

TC-SA4



CONTINUOUS FORM NUMBERS

Carbonless FORM TC-SA4 4-PART

Available Self Seal DW19S

FORM 1099 R

File Form 1099-R, Distributions From Pensions, Annuities, Retirement of Profit-Sharing Plans, IRA's, Insurance Contracts, etc., for each person to whom you have made any designated distribution from profit-sharing or retirement plans, IRA's, annuities, pensions, etc., whether or not you withheld Federal income tax.

FORM 1099 R

CONTINUOUS FORM NUMBERS

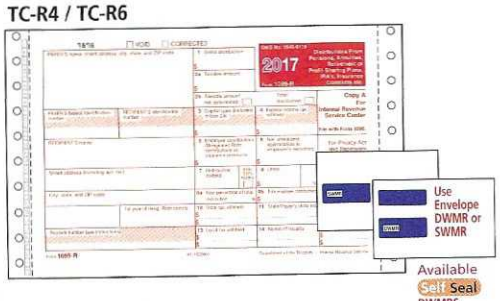
Carbonless	FORM TC-R4	4-PART
	FORM TC-R6	6-PART
Electronic Filing	FORM TC-MR4	4-PART

MAILER FORM NUMBERS

Electronic Filing	FORM TM-MR3	3-PART
	FORM TM-MR4	4-PART

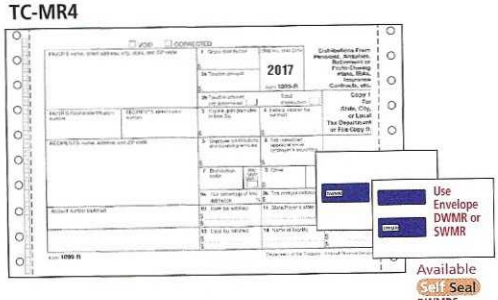
NON-MAILERS

TC-R4 / TC-R6



Available Self Seal DWMRS

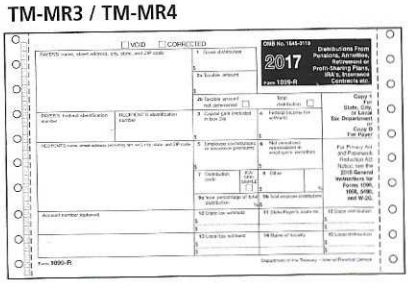
TC-MR4



Available Self Seal DWMRS

MAILERS

TM-MR3 / TM-MR4

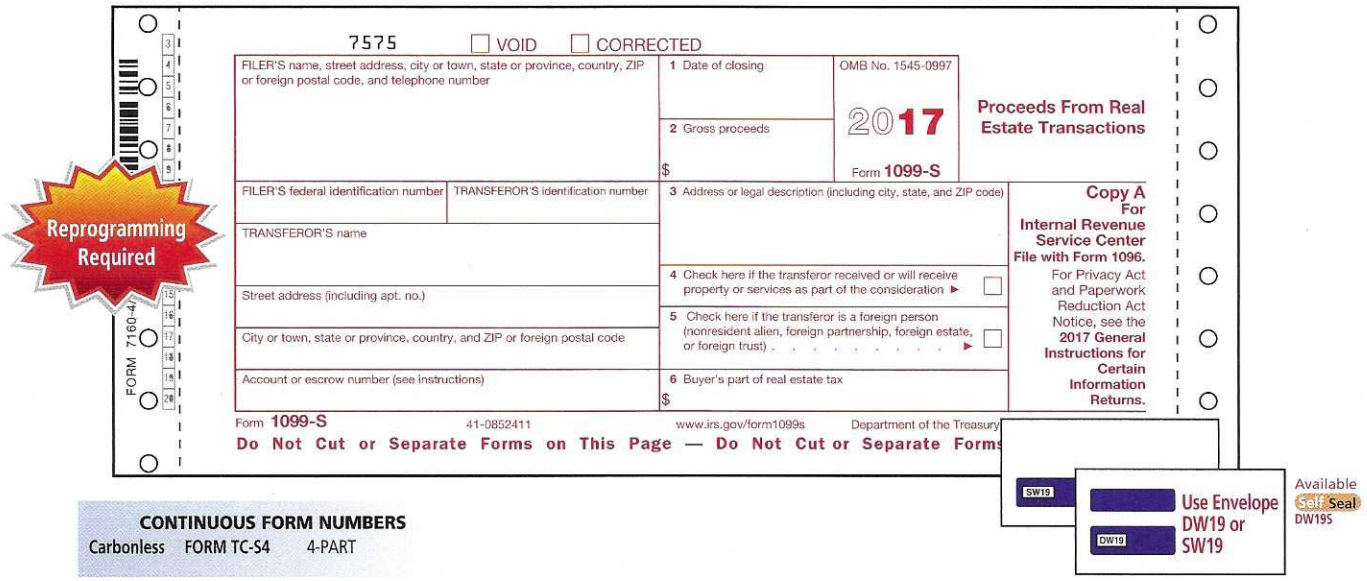


To view images go to
www.taxformfinder.com

FORM 1099 S

If you are required to report a real estate transaction, you must file Form 1099S to report the sale or exchange of one-to-four-family real estate.
NOTE: The Energy Policy Act of 1992 amended section 6045(e)(4) to require filers of Form 1099-S to report any real estate transactions involving a residence.

TC-S4



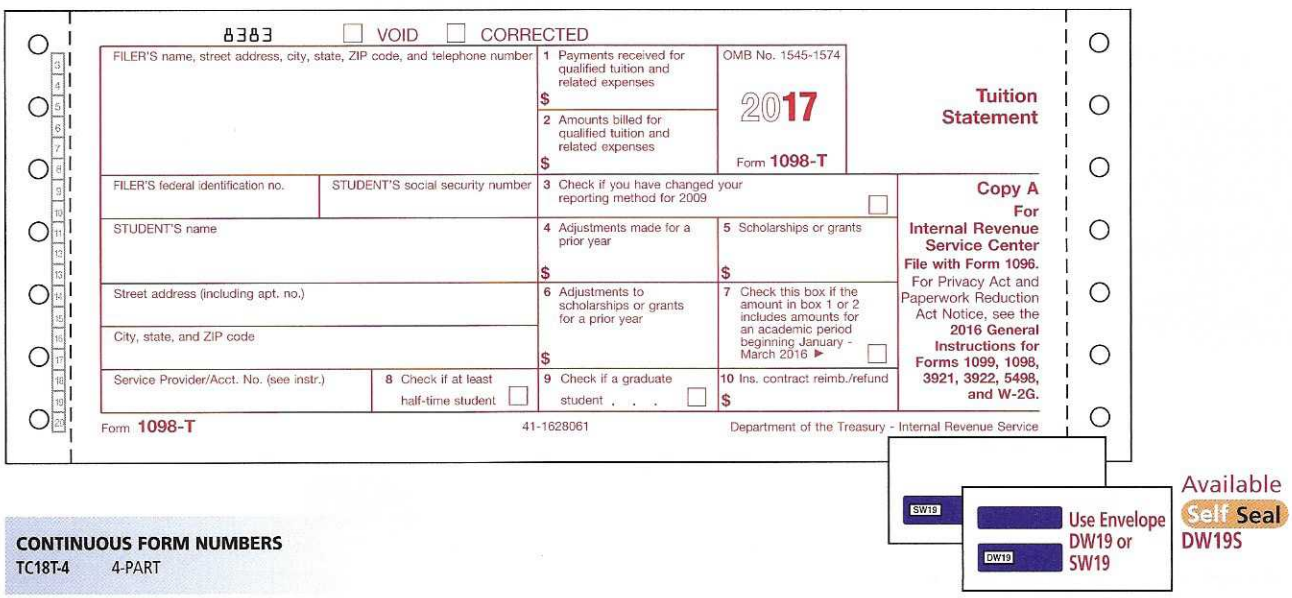
CONTINUOUS FORM NUMBERS
Carbonless FORM TC-S4 4-PART

To view images go to
www.taxformfinder.com

1098T TUITION PAYMENTS STATEMENT

An eligible educational institution, such as a college or university that receives qualified tuition and expenses on a student must furnish this statement.

TC18T-4



CONTINUOUS FORM NUMBERS
TC18T-4 4-PART

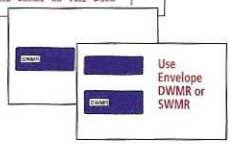
FORM 1098

MORTGAGE INTEREST STATEMENT

If in the course of your trade or business, you receive at least $600 of mortgage interest from an individual for the calendar year, you must file Form 1098 and furnish a statement to the individual.

1098 NON-MAILERS

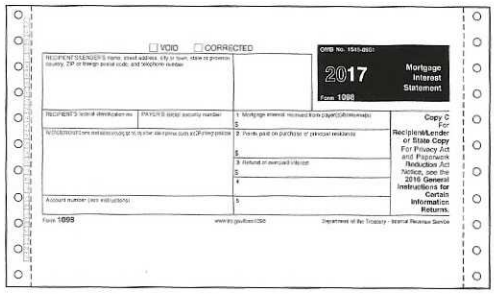
TC18-3
TC18-4



Available Self Seal DWMRS

1098 MAILERS

PTM18-2



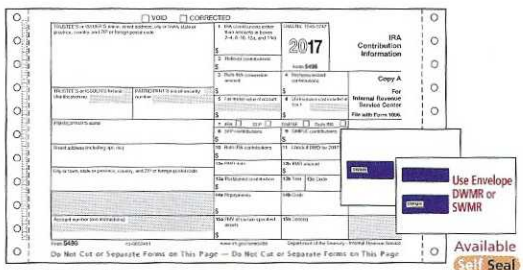
CONTINUOUS FORM NUMBERS			MAILER FORM NUMBERS		
Carbonless	FORM TC18-3	3-PART	Electronic Filing	FORM PTM18-2	2-PART PEEL-APART
	FORM TC18-4	4-PART			

Reprogramming Required

FORM 5498

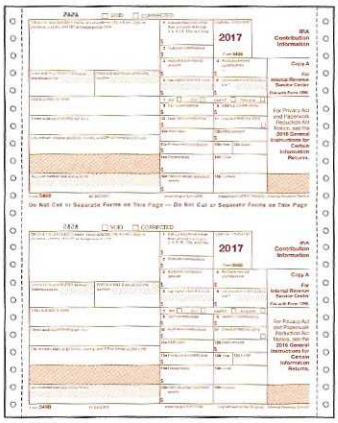
The 5498 is used to report your individual retirement arrangement (IRA), simplified employee pension (SEP), or savings incentive match plan for employees (SIMPLE) to report contributions and the fair market value of the account.

5498 NON-MAILERS



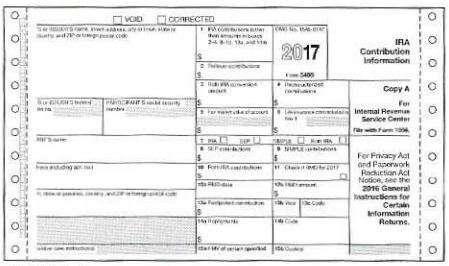
Available Self Seal DW19S

T58-1, TC58-3



TC58-3

FORM 5498 MAILERS



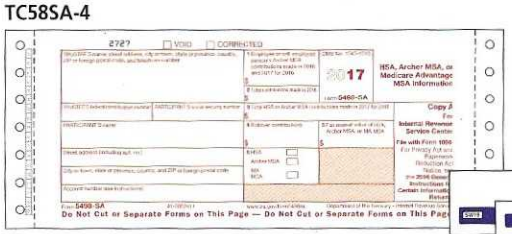
PTM58-2

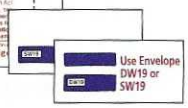
CONTINUOUS FORM NUMBERS		
Carbonless	FORM T58-1	1-PART
	FORM TC58-3	3-PART
MAILER FORM NUMBERS		
Electronic Filing	FORM PTM58-2	2-PART PEEL-APART

5498 SA

HSA, Archer MSA, or Medicare+Choice MSA Information.

TC58SA-4

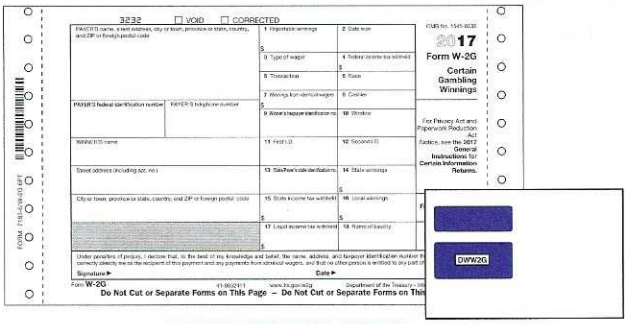




Available Self Seal DW19S

CONTINUOUS FORM NUMBERS		
Carbonless	FORM TC58SA-4	4-PART

W2G / 1042S FORMS

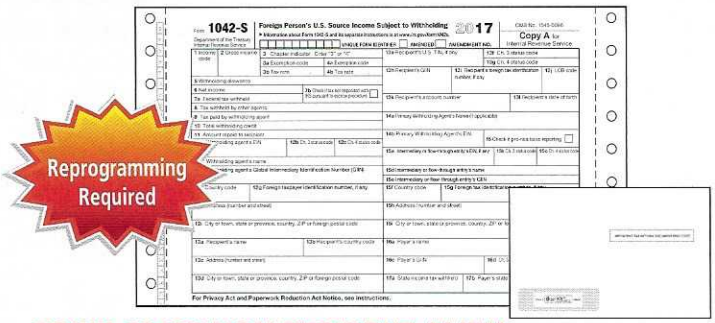


W-2G STATEMENT

Form W-2G must be furnished to gambling winners of the state conducted lotteries, sweepstakes, wagering pools, parimutuel pool for horse races, dog races, and jai alai. Rules will vary with type of gambling. Federal income tax must be withheld from the winnings of the players.

SIZE: 9" x 5-½"

FORM NUMBER: W-2G17 6-PART CARBONLESS
W-2G18 6-PART CARBONLESS

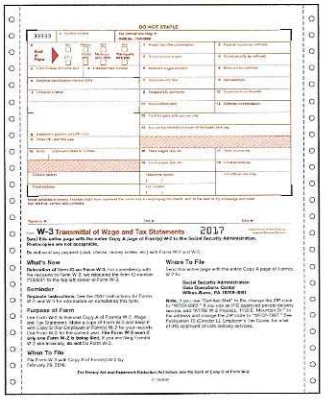


FORM 1042S NON-RESIDENT ALIEN

Form 1042S is required to report all income and/or tax withheld for non-resident aliens and foreign corporations with U.S. income. (Resident aliens are treated the same as U.S. citizens; thus a regular W-2 Form may be used for reporting).

FORM NUMBER: 1042S17 5-PART CARBONLESS
1042S18 5-PART CARBONLESS

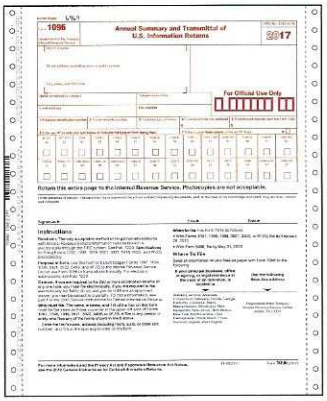
TRANSMITTALS



FORM W-3 TRANSMITTAL OF INCOME AND TAX STATEMENTS

Form W-3 Transmittal of Income must accompany W-2 Forms filed with SSA. Continuous design for service bureaus, paying agents or disbursing agents that file W-3's for each of their clients.

FORM NUMBER: W-3 2-PART CARBONLESS

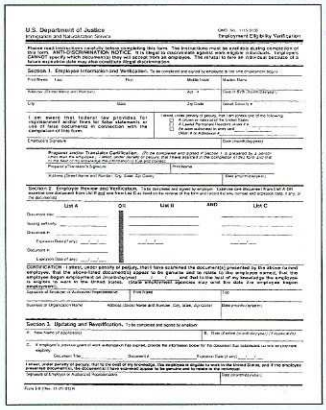


1096 ANNUAL SUMMARY & TRANSMITTAL OF U.S. INFORMATION RETURNS

Use form 1096 to summarize and transmit all 1099 Forms. Payers filing returns on paper forms must use separate transmittal, Form 1096, for each different type of form.

FORM NUMBER: 1096 2-PART CARBONLESS

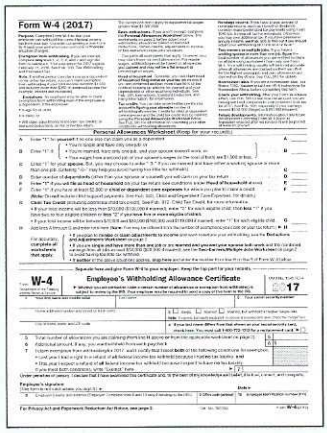
MISCELLANEOUS FORMS



I-9 EMPLOYMENT

Eligibility Verification
8½" x 11",
24 Pages Per Form

FORM NUMBER: I-9

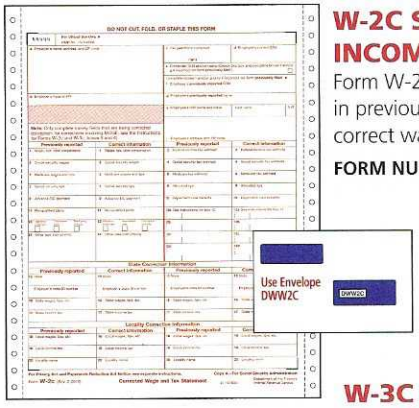


FORM W-4 EMPLOYEE WITHHOLDING

This W-4 Form is employee withholding exemptions certificate. The employee used this form to determine his correct number of withholding allowances, including allowances for itemized deductions.

FORM NUMBER:
W-418 W-417

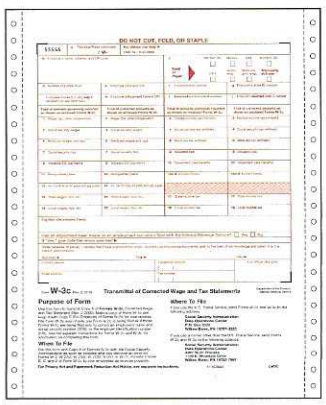
CORRECTION FORMS



W-2C STATEMENT OF CORRECTED INCOME AND TAX AMOUNTS

Form W-2C is used by an employer to correct errors in previously filed Form W-2. This form can be used to correct wage and tax information for prior years.

FORM NUMBER: W-2C 6-PART CARBONLESS



W-3C CORRECTION TRANSMITTAL

Form W-3C is used in conjunction with Form W-2C when filed with the SSA. It is a transmittal summary for corrected W-2 forms that have been previously filed with Form W-3. Use Form W-3C to correct an employer's Federal EIN (Employer's Identification Number) or Social Security number.

FORM NUMBER: W-3C 2-PART CARBONLESS

GUIDE TO INFORMATION RETURNS

If any date shown falls on a Saturday, Sunday, or legal holiday, the due date is the next business day.

Form	Title	What to Report	Amounts to Report	To the IRS/SSA	To Recipient (unless indicated otherwise)
W-2	Wage and Tax Statement	Wages, tips, other compensation; social security, Medicare, withheld income taxes; and advance earned income credit (EIC) payments. Include bonuses, vacation allowances, severance pay, certain moving expense payments, some kinds of travel allowances, and third-party payments of sick pay.	See separate instructions	January 31 for Paper and e-filing	January 31
W-2G	Certain Gambling Winnings	Gambling winnings from horse racing, dog racing, jai alai, lotteries, keno, bingo, slot machines, sweepstakes, wagering pools, poker tournaments, etc.	Generally, $600 or more; $1,200 or more from bingo or slot machines; $1,500 or more from keno	Last day of February*	January 31
1042-S	Foreign Person's U.S. Source Income Subject to Withholding	Income such as interest, dividends, royalties, pensions and annuities, etc., and amounts withheld under Chapter 3. Also, distributions of effectively connected income by publicly traded partnerships or nominees.	See form instructions	March 15	March 15
1094-B	Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns	Summary transmittal record of 1095-Bs.	TBD	Insurance Carrier submits February 28**	N/A
1094-C	Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns	Summary transmittal record of 1095-Cs	TBD	Last day of February**	N/A
1095-B	Health Coverage	Which months the insured and his or her family was covered under the plan.	TBD	Insurance Carrier submits February 28**	Insurance Carrier sends to recipients March 2**
1095-C	Employer-Provided Health Insurance Offer and Coverage	Whether or not the employer offered health coverage to employees.	TBD	Last day of February**	March 2**
1098	Mortgage Interest Statement	Mortgage interest (including points) and certain mortgage insurance premiums you received in the course of your trade or business from individuals and reimbursements of overpaid interest.	$600 or more	Last day of February*	(To Payer/Borrower) January 31
1098-C	Contributions of Motor Vehicles, Boats, and Airplanes	Information regarding a donated motor vehicle, boat, or airplane	Gross proceeds of more than $500	Last day of February*	(To Donor) 30 days from date of sale or contribution
1098-E	Student Loan Interest Statement	Student loan interest received in the course of your trade or business.	$600 or more	Last day of February*	January 31
1098-T	Tuition Statement	Qualified tuition and related expenses, reimbursements or refunds, and scholarships or grants (optional).	See instructions	Last day of February*	January 31
1099-A	Acquisition or Abandonment of Secured Property	Information about the acquisition or abandonment of property that is security for a debt for which you are the lender.	All amounts	Last day of February*	(To Borrower) January 31
1099-B	Proceeds From Broker and Barter Exchange Transactions	Sales or redemptions of securities, futures transactions, commodities, and barter exchange transactions.	All amounts	Last day of February*	February 15
1099-C	Cancellation of Debt	Cancellation of a debt owed to a financial institution, the Federal Government, a credit union, RTC, FDIC, NCUA, a military department, the U.S. Postal Service, the Postal Rate Commission, or any organization having a significant trade or business of lending money.	$600 or more	Last day of February*	January 31
1099-CAP	Changes in Corporate Control and Capital Structure	Information about cash, stock, or other property from an acquisition of control or the substantial change in capital structure of a corporation.	Amounts of stock or property valued at $100 million or more	Last day of February*	(To Shareholders) January 31
1099-DIV	Dividends and Distributions	Distributions, such as dividends, capital gain distributions, or nontaxable distributions, that were paid on stock and liquidation distributions.	$10 or more, except $600 or more for liquidations	Last day of February*	January 31
1099-G	Certain Government Payments	Unemployment compensation, state and local income tax refunds, agricultural payments, and taxable grants.	$10 or more for refunds and unemployment	Last day of February*	January 31
1099-INT	Interest Income	Interest income.	$10 or more ($600 or more in some cases)	Last day of February*	January 31
1099-LTC	Long-Term Care and Accelerated Death Benefits	Payments under a long-term care insurance contract and accelerated death benefits paid under a life insurance contract or by a viatical settlement provider	All amounts	Last day of February*	January 31
1099-MISC	Miscellaneous Income (Also, use to report direct sales of $5,000 or more of consumer goods for resale.)	• Rent or royalty payments; prizes and awards that are not for services, such as winnings on TV or radio shows.	$600 or more, except $10 or more for royalties	Last day of February*	January 31
		• Payments for rental property expenses.	$600 or more		
		• Payments to crew members by owners or operators of fishing boats including payments of proceeds from sale of catch.	All amount		
		• Section 409A income from nonqualified deferred compensation plans (NQDCs).	All amounts		
		• Payments to a physician, physicians' corporation, or other supplier of health and medical services. Issued mainly by medical assistance programs or health and accident insurance plans.	$600 or more		
		• Payments for services performed for a trade or business by people not treated as its employees. Examples: fees to subcontractors or directors and golden parachute payments.	$600 or more	January 31 for paper and e-filing	
		• Fish purchases paid in cash for resale.	$600 or more	Last day of February*	
		• Crop insurance proceeds.	$600 or more		
		• Substitute dividend and tax-exempt interest payments reportable by brokers.	$10 or more		
		• Gross proceeds paid to attorneys.	$600 or more		
1099-OID	Original Issue Discount	Original issue discount.	$10 or more	February 15*	January 31
1099-PATR	Taxable Distributions Received From Cooperatives	Distributions from cooperatives passed through to their patrons including any domestic production activities deduction and certain pass-through credits	All amounts	Last day of February*	January 31
1099-Q	Payment from Qualified Education Programs (Under Sections 529 and 530)	Earnings from qualified tuition programs and Coverdell ESAs.	$10 or more	Last day of February*	January 31
1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	Distributions from retirement or profit-sharing plans, any IRA, insurance contracts, and IRA recharacterizations.	Generally, $600 or more	Last day of February*	January 31
1099-S	Proceeds From Real Estate Transactions	Gross proceeds from the sale or exchange of real estate and certain royalty payments.	All amounts	Last day of February*	February 15
1099-SA	Distributions from an HSA, Archer MSA, or Medicare Advantage MSA	Distributions from an HSA, Archer MSA, or Medicare Advantage MSA.	All amounts	Last day of February*	January 31
5498	IRA Contribution Information	Contributions (including rollover contributions) to any individual retirement arrangement (IRA) including a SEP, SIMPLE, and Roth IRA; Roth conversions; IRA recharacterizations; and the fair market value (FMV) of the account.	All amounts	May 31	(To Participant) For FMV/RMD January 31; For contributions, May 31
5498-ESA	Coverdell ESA Contribution Information	Contributions (including rollover contributions) to a Coverdell ESA.	All amounts	May 31	April 30
5498-SA	HSA, Archer MSA, or Medicare Advantage MSA Information	Contributions to an HSA (including transfers and rollovers) or Archer MSA and the FMV of an HSA, Archer MSA, or Medicare Advantage MSA.	All amounts	May 31	(To Participant) May 31

*The due date is April 2, 2018 if filed electronically. **Due date are subject to change.

ADDITIONS AND DELETIONS

	Form #	Description	Form Type
Additions	1042S18	Foreign Person's US Source of Income for 2017, 5-Part, Carbonless	Continuous
	L42A18	1042S Federal Copy A	Laser
	L42B18	1042S Recipient Copy B	Laser
	L42C18	1042S Recipient Copy C	Laser
	L42D18	1042S Recipient Copy D	Laser
	L42E18	1042S Withholding Agent Copy E	Laser
	W-2G18	W-2G Certain Gambling Winnings, 6-Part, 1-Wide, Carbonless	Continuous
	W-418	W-4 Employee's Withholding Allowance Certificate	Continuous
	LW2GA18	W-2G Gambling Winnings Copy A	Laser
	LW2GB189	W-2G Gambling Winnings Copy B	Laser
	LW2GC218	W-2G Gambling Winnings Copy C, 2	Laser
	LW2GD118	W-2G Gambling Winnings Copy D, 1	Laser
Deletions	1042S16	Foreign Person's US Source of Income for 2016, 5-Part, Carbonless	Continuous
	PS1242	1042S Pressure Seal 3-Up, Z-Fold	Pressure Seal
	L42A16	1042S Federal Copy A	Continuous
	L42B16	1042S Recipient Copy B	Laser
	L42C16	1042S Recipient Copy C	Laser
	L42D16	1042S Recipient Copy D	Laser
	L42E16	1042S Withholding Agent Copy E	Laser
	W-2G16	W-2G Certain Gambling Winnings, 6-Part, 1-Wide Carbonless	Laser
	W-416	W-4 Employee's Withholding Allowance Certificate	Continuous
	LW2GA16	W-2G Gambling Winnings Copy A	Laser
	LW2GB16	W-2G Gambling Winnings Copy B	Laser
	LW2GC216	W-2G Gambling Winnings Copy C, 2	Laser
	LW2GD116	W-2G Gambling Winnings Copy D, 1	Laser
	TM-R4	1099 4-Part R Mailer	Continuous
	PTM-D2	1099 Div, 2-Part Mag Mailer Peel-A-Part	Continuous
	XMC55/56	5/6 Part W-2 Ply-Saver Mailer Carbonless	Continuous
	XF6	6-Part W-2, 1-Wide Mailer	Continuous
	X31	3-Part W-2, Electronic Filing Carbonless	Continuous
	SWCL	Single Window W-2 Envelope Continuous/Laser	Laser

2017 IRS TAX FORM REVISIONS

If any date shown falls on a Saturday, Sunday, or legal holiday, the due date is the next business day.

Form	Posted or Rev Date	Changes
1042-S	12/21/16	Reprogramming necessary. 10 Digit Unique Form Identifier boxes added. Boxes 13e thru 17c reformatted, requiring Reprogramming. Verbiage remains the same throughout these boxes. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1094-B	NA	2017 Form not available on IRS Site
1094-C	NA	2017 Form not available on IRS Site
1095-B	NA	2017 Form not available on IRS Site
1095-C	NA	2017 Form not available on IRS Site
1096	12/15/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098	11/15/16	Reprogramming necessary. Box 10 changed from "Other" to "Number of Mortgaged Properties". Box 11 added, replacing Box 10 verbiage with "Other". Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098-C	11/21/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098-E	10/21/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098-T	12/21/16	No reprogramming necessary. Verbiage change to Box 3, does not require reprograming. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098-Q	11/30/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-A	9/27/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-B	11/30/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-C	11/23/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-CAP	09/09/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-DIV	9/20/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-G	09/12/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-H	09/01/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-INT	12/12/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-K	11/29/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-LTC	9/9/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-MISC	10/21/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-OID	12/13/16	Reprogramming necessary. Shaded Box added between Box 1 and 2. Boxes 2, 3 & 4 Reformatted and Repositioned. Box 9 moved next to Box 8. Box 10 moved to the left. Box 11 added "Tax Exempt OID". Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-PATR	11/14/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-Q	11/07/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-R	11/30/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-S	11/18/16	Reprogramming necessary. Box 3 Reduced and Reformatted. Boxes 4 & 5 Repositioned. Box 5 verbiage changed to identify if "Transfer is a Foreign Person" & checkbox added. Box 6 added and replaced verbiage from Box 5. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-SA	8/29/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498	12/5/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498-ESA	10/13/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498-SA	08/29/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2	1/27/17	Reprogramming necessary. Box 9 shading removed and "Verification Code" verbiage added. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2C	08/14 Revision	Current Format of Form up to date since last Revision
W-2G	10/13/16	No reprogramming necessary. Minor verbiage change to Box 1, replaced "Gross Winnings" with "Reportable Winnings". Minor verbiag e changes on backers to include text additions, text deletions, year updates, and date changes.
W-2VI	2/9/17	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-3	10/24/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-3C	11/15 Revision	Current Format of Form up to date since last Revision
W-4	12/23/16	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
3921	08/13 Revision	Current Format of Form up to date since last Revision
3922	09/16 Revision	Current Format of Form up to date since last Revision
W-9	12/14 Revision	Current Format of Form up to date since last Revision

Note: This document was last updated on: Tuesday, April 18, 2017